

**ROUGH SETS  
IN  
INTERACTIVE GRANULAR COMPUTING:  
TOWARD  
FOUNDATIONS FOR INTELLIGENT SYSTEMS  
INTERACTING  
WITH COMPLEX PHENOMENA AND HUMAN  
EXPERTS**

Andrzej Skowron  
Systems Research Institute  
Polish Academy of Sciences  
&  
QED Software



To  
Professors  
Helena Rasiowa  
and  
Zdzisław Pawlak  
in memoriam

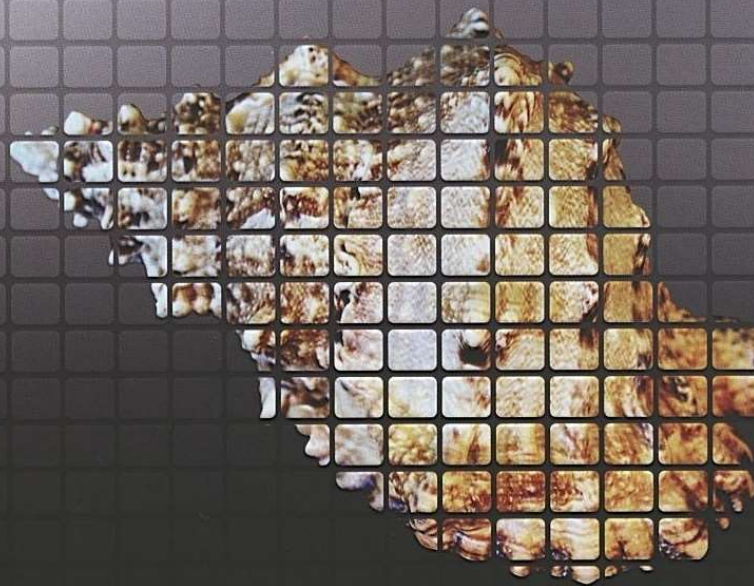
# AGENDA

- Rough sets (RS) and granular computing (GrC)
- Motivations for development of a new computing model for Intelligent Systems (IS's) based on Interactive Granular Computing (IGrC)
- IGrC preliminaries
  - Informational-physical complex granules (icp-granules, c-granules)
    - Networks of c-granules
    - Control
- Rough sets in IGrC
- Summary

# GrC & RS

Editors  
Witold Pedrycz | Andrzej Skowron | Vladik Kreinovich

# Handbook of Granular Computing



 WILEY

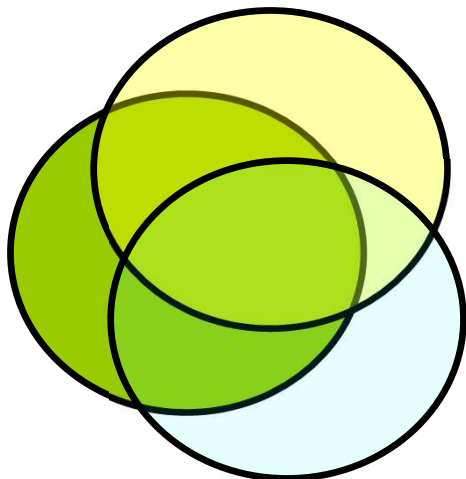
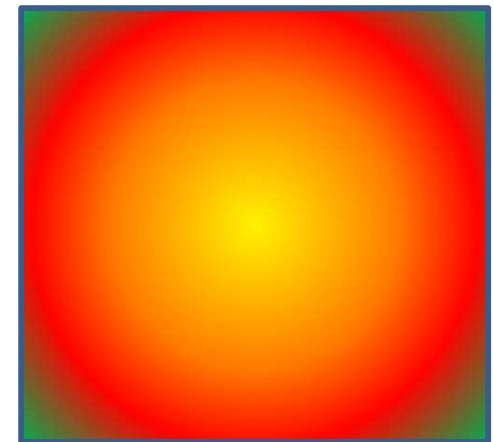
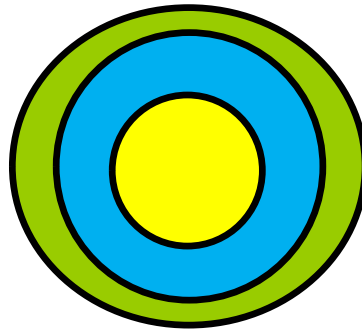
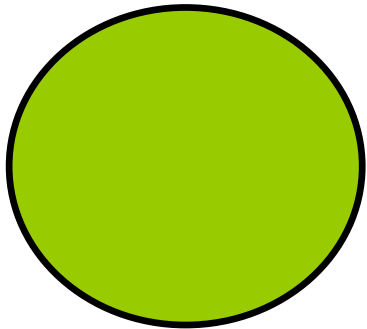


Information granulation  
plays a key role in  
implementation  
of the strategy of divide-  
and-conquer in human  
problem-solving  
– Lotfi A. Zadeh

*Zadeh, L.A. (1979) Fuzzy sets and information granularity. In: Gupta, M., Ragade, R., Yager, R. (eds.), Advances in Fuzzy Set Theory and Applications, Amsterdam: North-Holland Publishing Co., 3-18*

*Zadeh, L.A. (2001) A new direction in AI-toward a computational theory of perceptions. AI Magazine 22(1): 73-84*

# ELEMENTARY GRANULES + OPERATIONS ON GRANULES = CALCULI OF GRANULES



...

**ROUGH GRANULES:**

**ELEMENTARY GRANULES**

**AGGREGATION OF GRANULES,  
e.g., DEFINABLE GRANULES**

**APPROXIMATION OF  
GRANULES**

# UNCERTAINTY IN OBJECT PERCEPTION

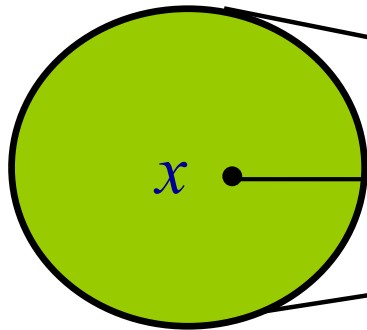
## INDISCERNIBILITY RELATIONS

**GIVEN** information system (data

$IS = (U, A)$  table)

$U = \{x_1, \dots, x_n\}$ ,  $A = \{a_1, \dots, a_m\}$

$$N(x) = (Inf_A)^{-1}(u)$$



	$a_1$	$a_2$	...	$a_m$
$x_1$	$v_1$	$v_2$	...	$v_m$
	...	...	...	...

$u = Inf_A(x)$

information signature of  $x$

$$xIND(A)y \text{ iff } Inf_A(x) = Inf_A(y)$$

$\uparrow$   
 $\tau$

neighborhood of  $x$   
elementary granule

$IND(B)$  for  $B \subseteq A$

$[x]_{IND(B)} = [x]_B = \{y \in U : xIND(B)y\}$  tolerance or similarity

$U / B = \{[x]_B : x \in U\}$

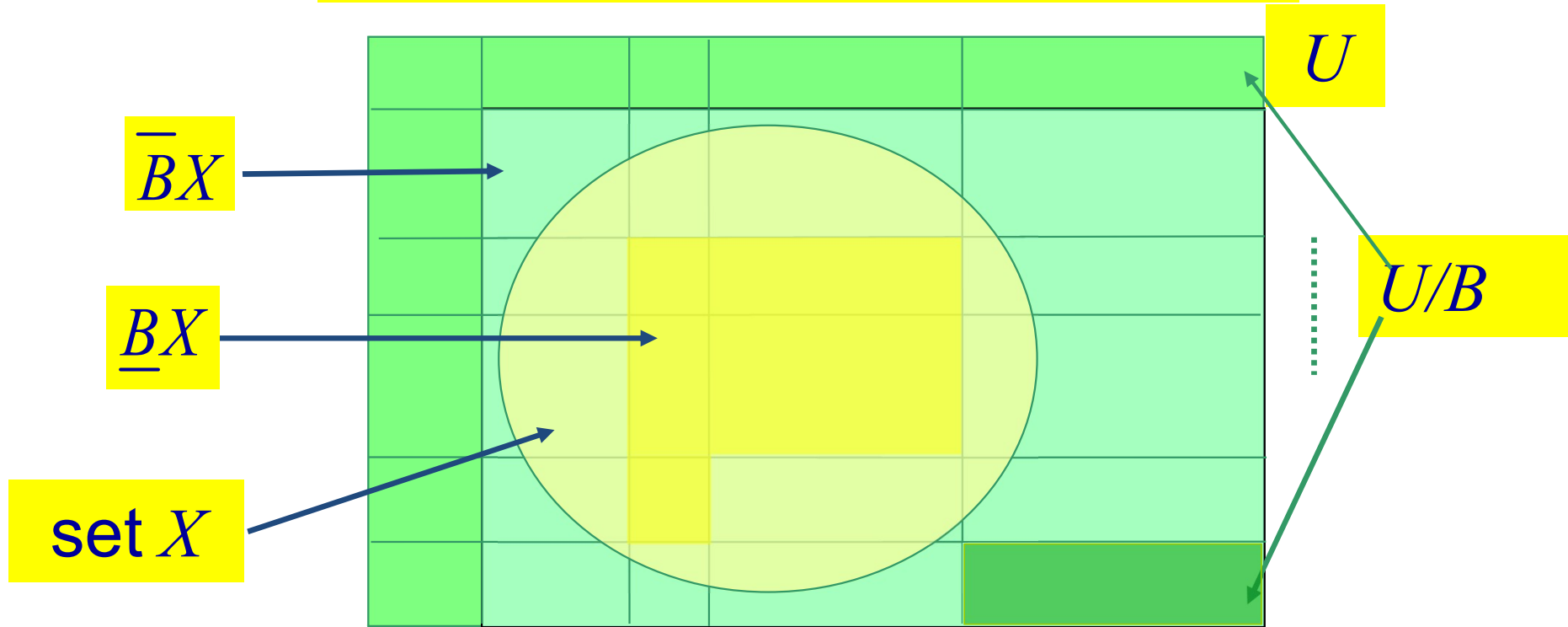


# LOWER AND UPPER APPROXIMATION

$$X \subseteq U, B \subseteq A$$

$$\underline{B}X = \cup \{Y \in U / B : Y \subseteq X\}$$

$$\overline{B}X = \cup \{Y \in U / B : Y \cap X \neq \emptyset\}$$



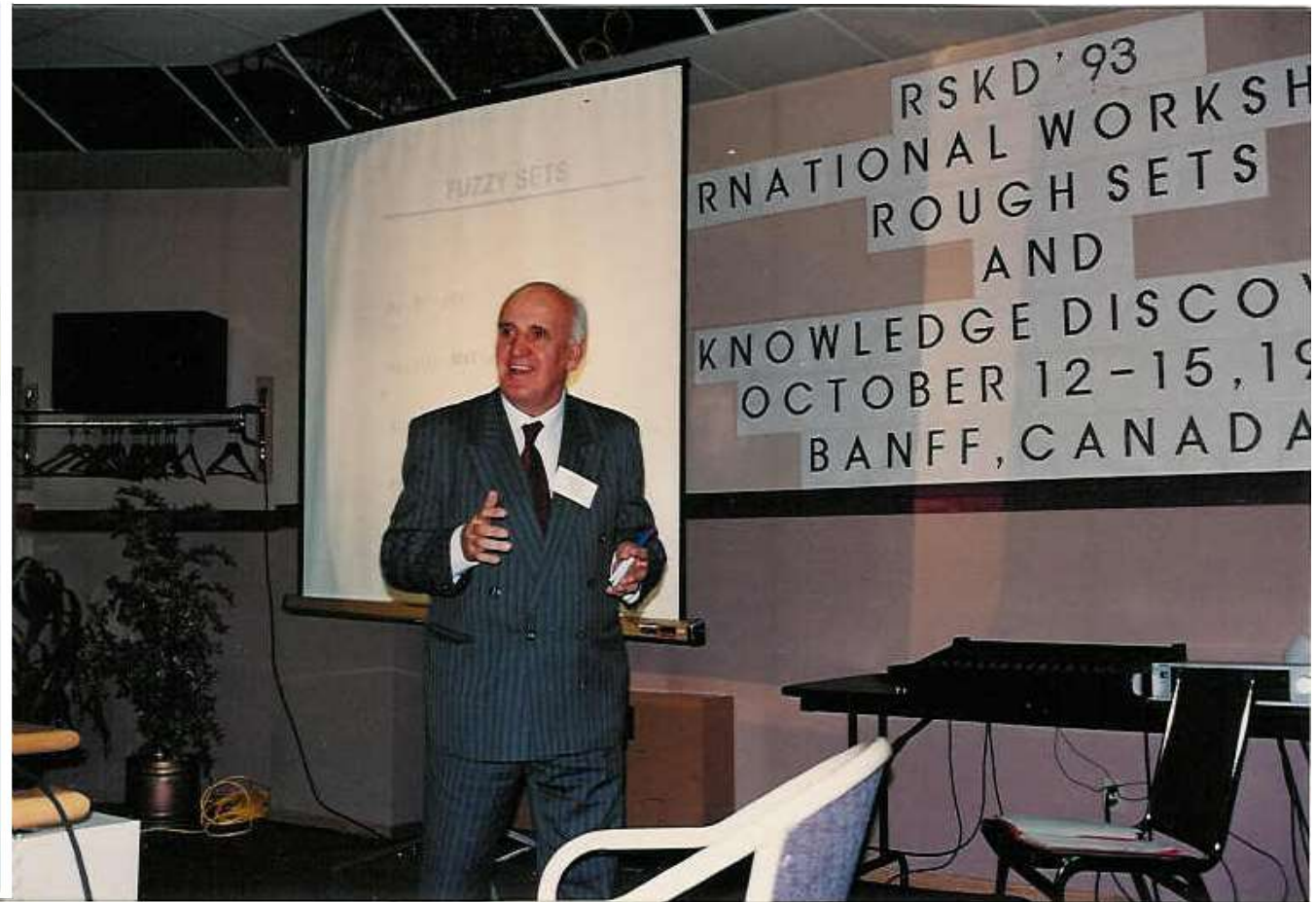
## BOUNDARY REGION

$$BN_B(X) = \overline{B}X \setminus \underline{B}X$$

# ROUGH SETS

*Pawlak, Z.: Rough sets. International Journal of Computer and Information Sciences 11 (1982)*

*Pawlak, Z.: Rough sets. Theoretical Aspects of Reasoning About Data. Kluwer (1991)*



After 40 years: many thousands of papers <http://rsds.ur.edu.pl>



ACM Transactions on Intelligent Systems and Technology  
 Annals of Pure and Applied Logic  
 Applied Intelligence  
 Applied Soft Computing  
 Artificial Intelligence  
 Artificial Intelligence Review  
 BMC Bioinformatics  
 Communications of the ACM  
**European Journal of Operational Research**  
 Expert Systems with Applications  
**Fundamenta Informaticae**  
 Fuzzy Sets and Systems  
 Group Decision and Negotiation  
 IEEE Transactions on Computational Social Systems  
 IEEE Transactions on Evolutionary Computation  
 IEEE Transactions on Fuzzy Systems  
 IEEE Transactions on Geoscience and Remote Sensing  
 IEEE Transactions on Image Processing

IEEE Transactions on Knowledge and Data Engineering  
 IEEE Transactions on Neural Networks  
 IEEE Transactions on Systems, Man and Cybernetics  
 IEEE/ACM Transactions on Audio, Speech, and Language Processing  
 IEEE/ACM Transactions on Computational Biology and Bioinformatics  
**Information Sciences**  
 International Journal of Approximate Reasoning  
 International Journal of Computational Intelligence Systems  
 International Journal of Machine Learning and Cybernetics  
 International Journal of Molecular Science  
 International Journal of Science and Engineering  
 Journal of Applied Non-Classical Logics  
 Journal of Biomedical Informatics  
 Knowledge and Information Systems  
 Knowledge Based Systems  
 Neural Computing and Applications  
 Neural Networks  
 Neural Processing Letters



Neurocomputing  
 Pattern Recognition  
 Pattern Recognition Letters  
 Pharmaceutics  
 Sensors  
 Studia Logica  
 Theoretical Computer Science  
 Web Intelligence and Agent Systems...

**RSDS**  
Rough Set Database System

HOME SEARCH SEND STATISTICS OPINIONS PEOPLE SOFTWARE MAP HELP CONTACT

**USER MENU**

Categories

**USER LOGIN**

Username:

Password:

Log in

Create new account  
Request new password

**PATRONS OF SERVICE**

**STATISTICS FOR THE ROUGH SET DATABASE SYSTEM**

The service has been visited 3363048 times.  
 Number of registered users: 405.  
 Number of authors (in the database): 42859.

**What kinds of publications are included?**

Kind of publication	Number of publications
articulo	21,552
inproceedings	15,324
incollecion	1,232
book	176
techreport	144
proceedings	60
inbook	26
phdthesis	21
mastersthesis	12
manual	2
software	19
<b>Total:</b>	<b>38549</b>

**(12) United States Patent**  
Slezak et al.

**(10) Patent No.:** US 11,301,467 B2  
**(45) Date of Patent:** Apr. 12, 2022

**(54) SYSTEMS AND METHODS FOR INTELLIGENT CAPTURE AND FAST TRANSFORMATIONS OF GRANULATED DATA SUMMARIES IN DATABASE ENGINES**

**(71) Applicant:** Security On-Demand, Inc., San Diego, CA (US)

**(72) Inventors:** Dominik Slezak, Warsaw (PL); Richard Glick, Valley Center, CA (US); Pawel Belfinski, Warsaw (PL); Piotr Sznajd, Waterbury (CT); Jakub Wroblewski, Lomianki (PL); Agnieszka Chudzyńska-Krasowska, Sulejówkę (PL); Janusz Borkowski, Warsaw (PL); Arkadiusz Wojna, Warsaw (PL); Joel Alan Holland, Encinitas, CA (US)

**(73) Assignee:** Security On-Demand, Inc., San Diego, CA (US)

**(\*) Notice:** Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 463 days.

**(21) Appl. No.:** 16/489,274

**(22) Filed:** Jul. 1, 2019

**(65) Prior Publication Data**  
US 2020/0004749 A1 Jan. 2, 2020

**Related U.S. Application Data**  
Provisional application No. 62/691,751, filed on Jan. 29, 2018.

**(51) Int. Cl.**  
G06F 16/2458 (2019.01)  
G06F 16/2453 (2019.01)  
(Continued)

**(52) U.S. Cl.**  
G06F 16/24539 (2019.01); G06F 16/2282 (2019.01); G06F 16/2463 (2019.01); G06N 5/003 (2013.01)

**(58) Field of Classification Search**  
CPC: G06F 16/24539; G06F 16/2282; G06F 16/2463; G06N 5/003  
See application file for complete search history.

**(56) References Cited**

U.S. PATENT DOCUMENTS  
6,671,772 B1 12/2002 Cozzine et al.  
8,266,447 B2 9/2011 Sznajd et al.  
(Continued)

FOREIGN PATENT DOCUMENTS  
WO 2008034219 A1 3/2008

OTHER PUBLICATIONS  
International Preliminary Report on Patentability for International Patent Application No. PCT/CA2007/016127 dated Jan. 7, 2008.  
(Continued)

**Primary Examiner** — Kris E. Mackles  
**(74) Attorney, Agent, or Firm** — Smith, Gambrell & Russell LLP

**(57) ABSTRACT**  
Embodiments may provide methods and systems for intelligent capture and fast transformation of granulated data summaries. An engine may be used to transform input data summaries into result sets representing query outcomes. The data summaries contain enough knowledge about the original data to accurately perform operations on the summaries without needing to access the original data. In an embodiment, the contents of data summaries are accessible via an SQL approximate engine which retrieves summaries stored on disk and utilizes them for its operations. Alternatively, the contents of data summaries are accessible via virtual tables which give users direct access to the summary contents and  
(Continued)

**COMBINATIONS OF ROUGH SETS  
WITH OTHER APPROACHES**

**GENERALIZATIONS OF ROUGH SETS**

**RELATIONSHIPS OF RS WITH OTHER  
APPROACHES**

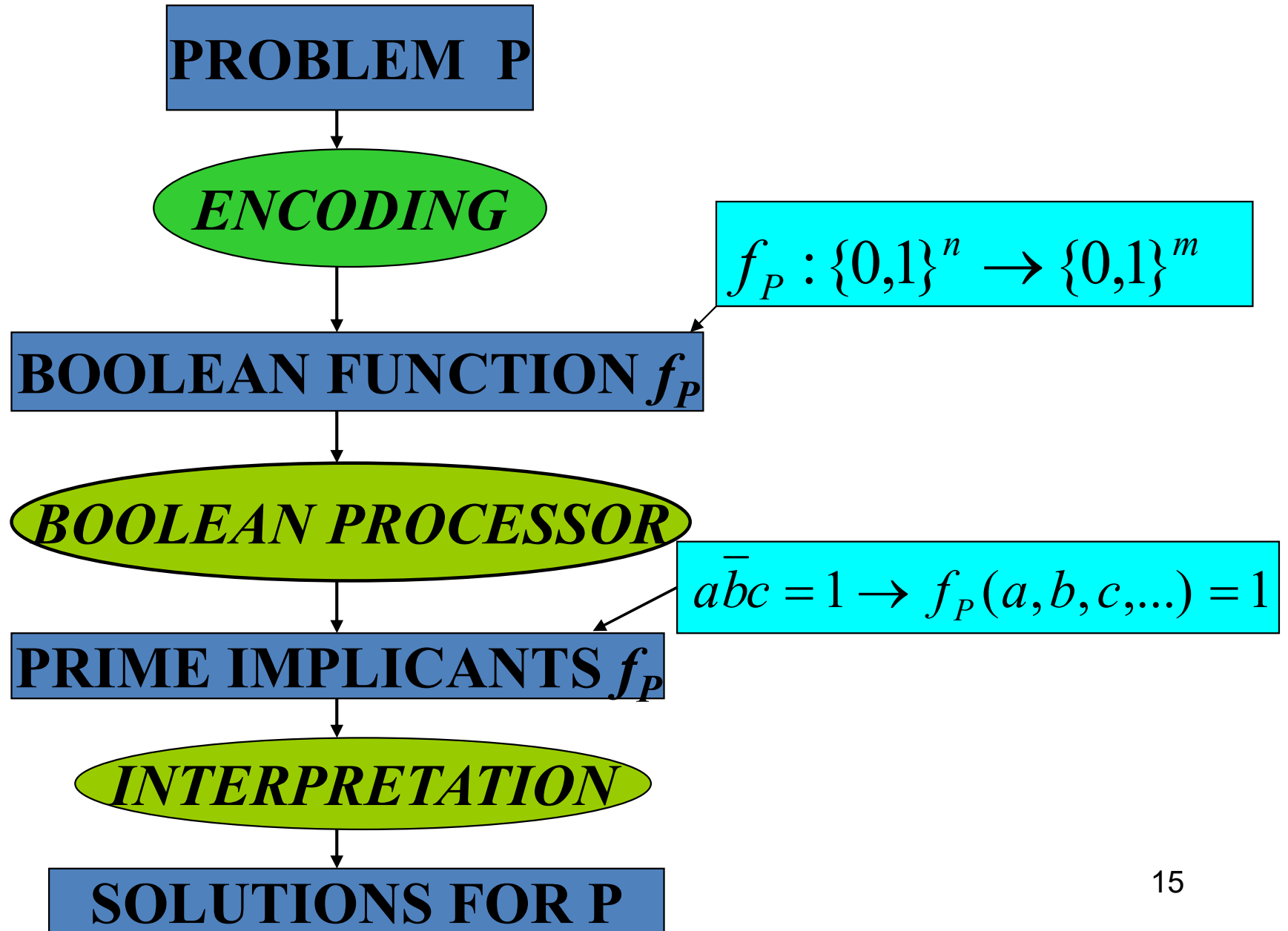
# COMBINATIONS OF ROUGH SETS WITH OTHER APPROACHES

- FUZZY SETS
- NEURAL NETWORKS
- GENETIC ALGORITHMS AND EVOLUTIONARY PROGRAMMING
- STATISTICS
- GRANULAR COMPUTING
- WAVELETS, KERNEL FUNCTIONS, CASE-BASED REASONING, EM METHOD, INDEPENDENT COMPONENT ANALYSIS, PRINCIPAL COMPONENT ANALYSIS
- ...

# RELATIONSHIPS OF ROUGH SETS WITH BOOLEAN REASONING

# BOOLEAN REASONING

George Boole (1815-1864)



# BOOLEAN REASONING

- **Rough Sets and Boolean Reasoning**
  - Reducts in information systems
  - Decision reducts
  - Local reducts relative to objects
  - Discretization
  - Symbolic value grouping
  - Approximate reducts and association rules



# **BOOLEAN REASONING**

**DISCERNIBILITY CONSTRAINTS  
TO BE PRESERVED  
CAN BE ENCODED BY MEANS OF  
BOOLEAN FUNCTIONS  
*RELEVANT*  
FOR BOOLEAN REASONING**

# RS & DEMPSTER-SHAFER THEORY

dec. system:  $DT=(U,A,d)$ ,

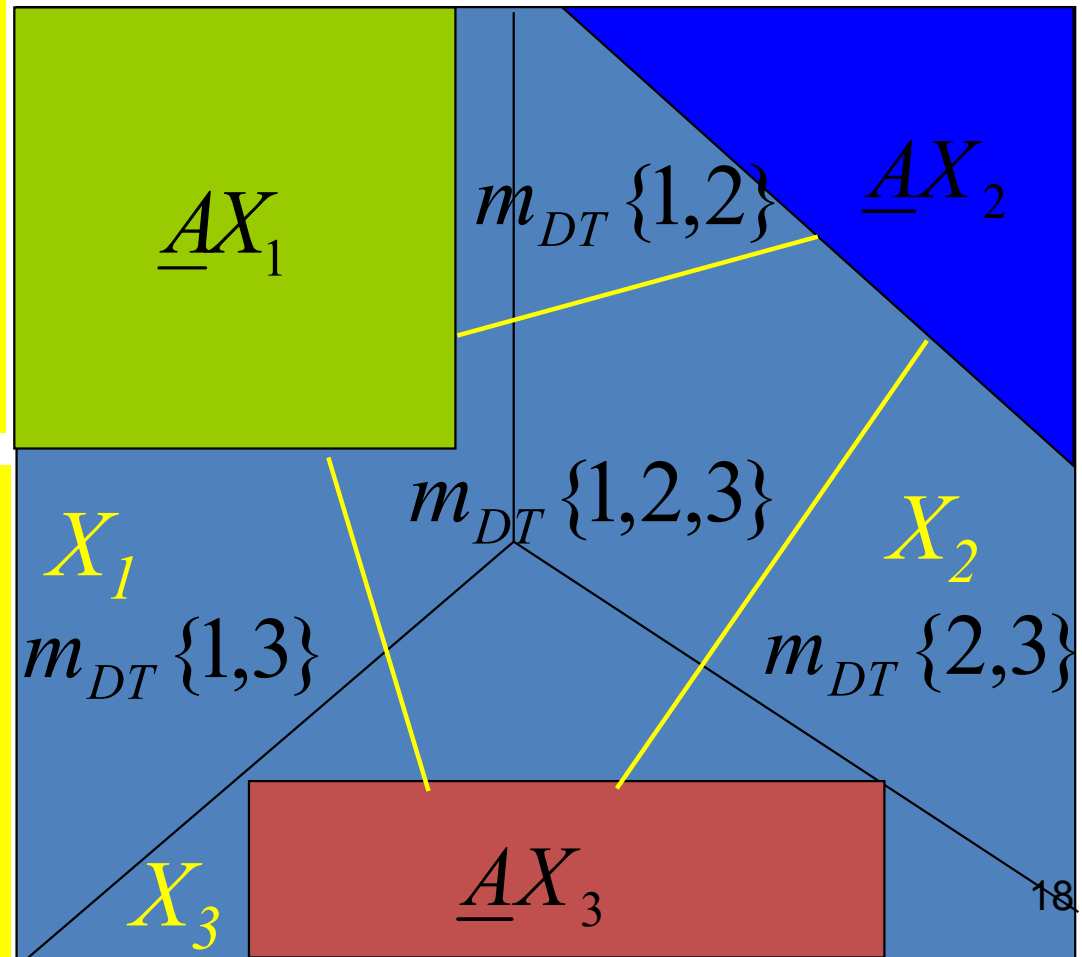
gen. decision:  $\delta_A(x) = d([x]_A)$

$$m_{DT}(\Delta) = \frac{|\{x \in U : \delta_A(x) = \Delta\}|}{|U|}$$

$$\Delta \subseteq \{1,2,3\}$$

$$\begin{aligned} Bel_{DT}\{1,2\} &= \sum_{\Gamma \subseteq \{1,2\}} m_{DT}(\Gamma) = \\ &= \frac{|A(X_1 \cup X_2)|}{|U|} \end{aligned}$$

$$\begin{aligned} Pl_{DT}\{1,2\} &= \sum_{\Gamma \cap \{1,2\} \neq \emptyset} m_{DT}(\Gamma) = \\ &= \frac{|\overline{A}(X_1 \cup X_2)|}{|U|} \end{aligned}$$



# UNCERTAINTY IN SELECTION (DISCOVERY) OF RELEVANT APPROXIMATION SPACE

*A. Skowron, J. Stepaniuk, Generalized Approximation Spaces  
1994*

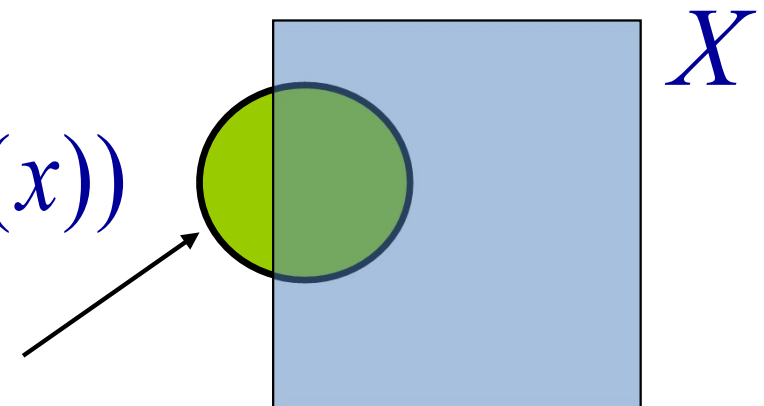
$$AS = (U, N, \nu)$$

$$N : U \rightarrow P(U) \quad \text{neighborhood function}$$

$$\nu : P(U) \times P(U) \rightarrow [0,1] \quad \begin{array}{l} \text{rough inclusion} \\ \text{partial function} \end{array}$$

$$x \rightarrow Inf(x) \rightarrow N(x) = Inf^{-1}(Inf(x))$$

neighborhood of  $x$



# APPROXIMATION SPACE

$$AS = (U, N, \nu)$$

$$LOW(AS, X) = \{x \in U : \nu(N(x), X) = 1\}$$

$$UPP(AS, X) = \{x \in U : \nu(N(x), X) > 0\}$$



uncertainty in membership: degree of membership of  $x$  into  $X$

# ROUGH MEREOLGY

## MEREOLGY

St. LEŚNIEWSKI (1916)

*x is\_a\_part\_of y*

## ROUGH MEREOLGY

L. Polkowski and A. Skowron (1994-...)

*x is\_a\_part\_of y in a degree*

*L. Polkowski, A. Skowron, Rough mereology, ISMIS'94, LNAI 869, Springer, 1994, 85-94*

*L. Polkowski, Reasonng by parts: An outline of rough mereology, Springer 2011*

# REASONING: EXAMPLE

## (induction, conflict resolution)

$$x \in U^* \setminus U$$
$$Ind_A \subseteq U^* \times U^*$$

$$[x]_{Ind_A} \cap U \neq \emptyset$$



$$d(x) = d(x_0)$$

for some  $x_0 \in [x]_{Ind_A} \cap U$

$$[x]_{Ind_A} \cap U = \emptyset$$



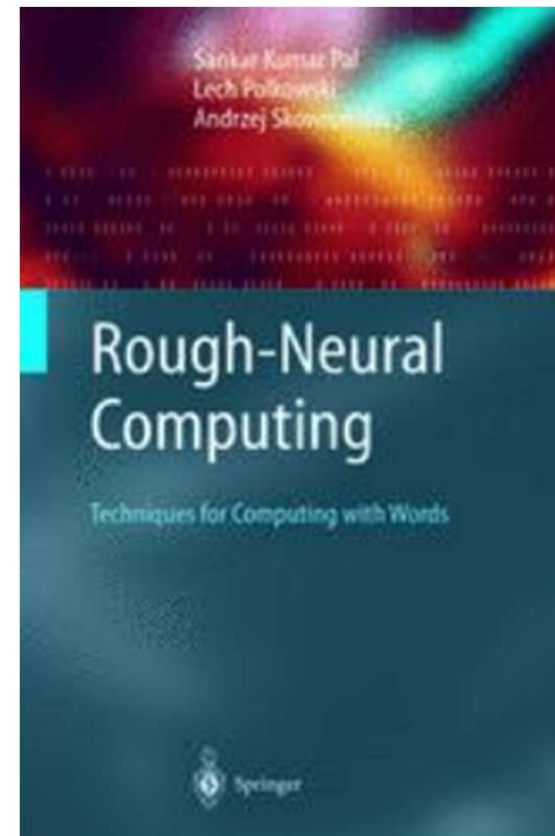
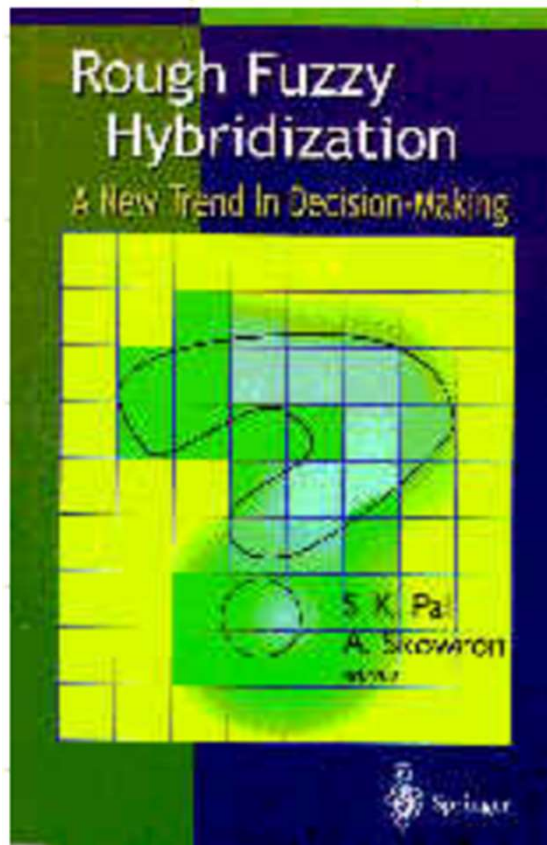
- similarity
- reducts
- rules
- conflict resolution

...

# APPLICATIONS OF RS IN MANY AREAS

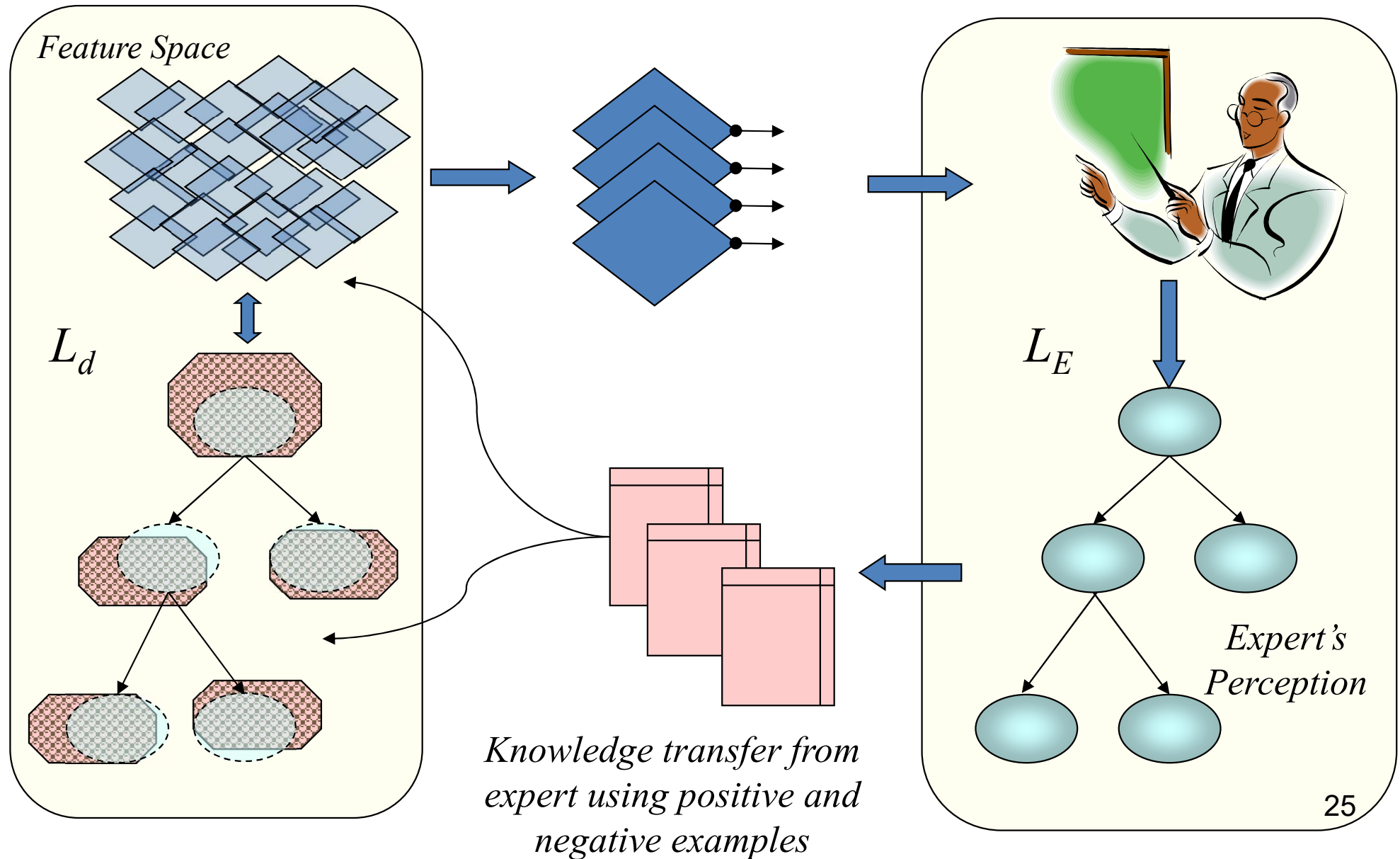
<http://rsds.ur.edu.pl>

# COMBINATION OF ROUGH SETS AND FUZZY SETS

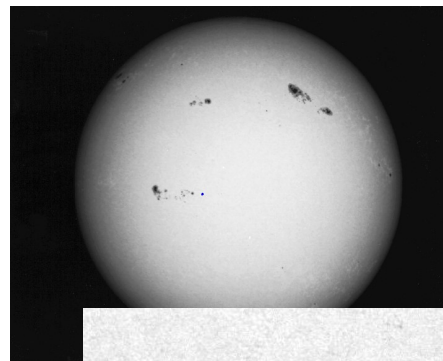
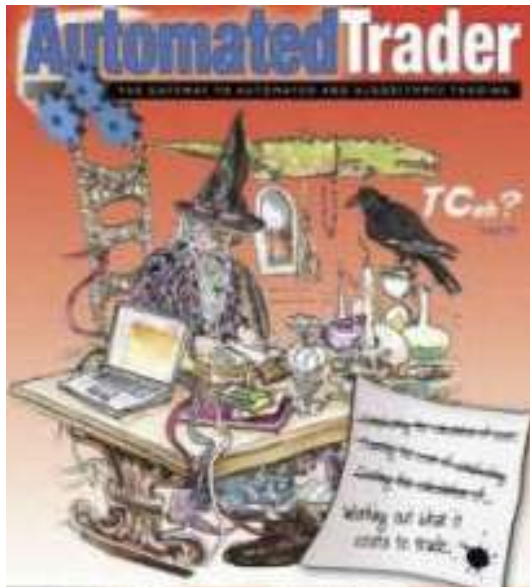




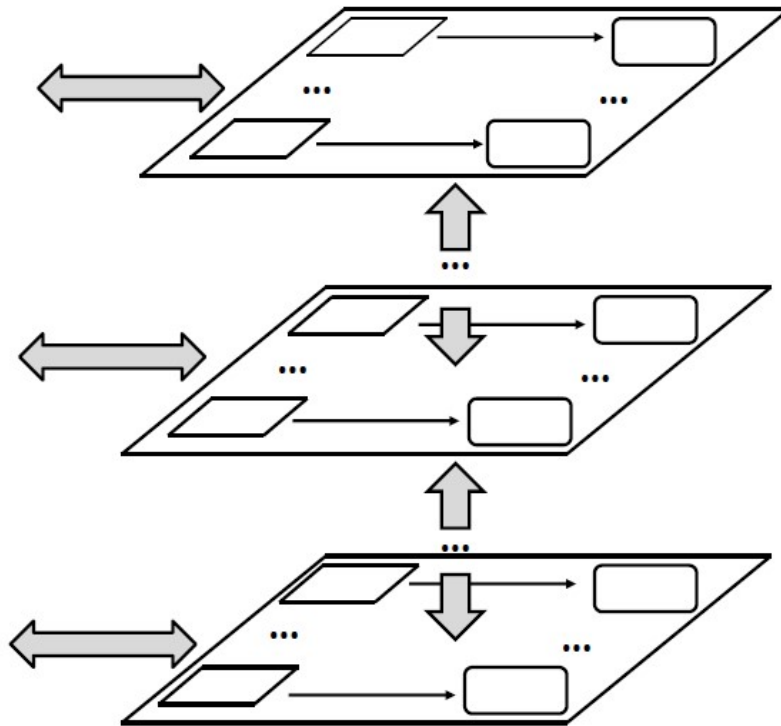
# ROUGH SET BASED ONTOLOGY APPROXIMATION



# APPLICATIONS : APPROXIMATION OF COMPLEX VAGUE CONCEPTS



# HIERARCHICAL STRUCTURES IN ABSTRACT MATHEMATICAL SPACES



$$i: \mathcal{M}_i, L_i, \models_i$$

**GRANULES:**  $(\alpha, \|\alpha\|), \alpha \in L_i$

$$\|\alpha\| = \{M \in \mathcal{M}_i : M \models_i \alpha\}, \alpha \in L_i$$

# SCALABILITY

- **INFOBRIGHT**
- **USING SIMPLE STATISTICS OF DATA SETS FOR COMPUTING RELEVANT APPROXIMATE INFORMATION ABOUT DISCERNIBILITY (MATRICES) FUNCTIONS**
- **MapReduce + FPGA**

# WHAT NEXT?



# DO WE HAVE THE RELEVANT COMPUTING MODEL SUPPORTING

CYBER PHYSICAL SYSTEMS

INTERNET OF THINGS

WISDOM WEB

SOCIETY 5.0

MODELING COMPLEX ADAPTIVE SYSTEMS

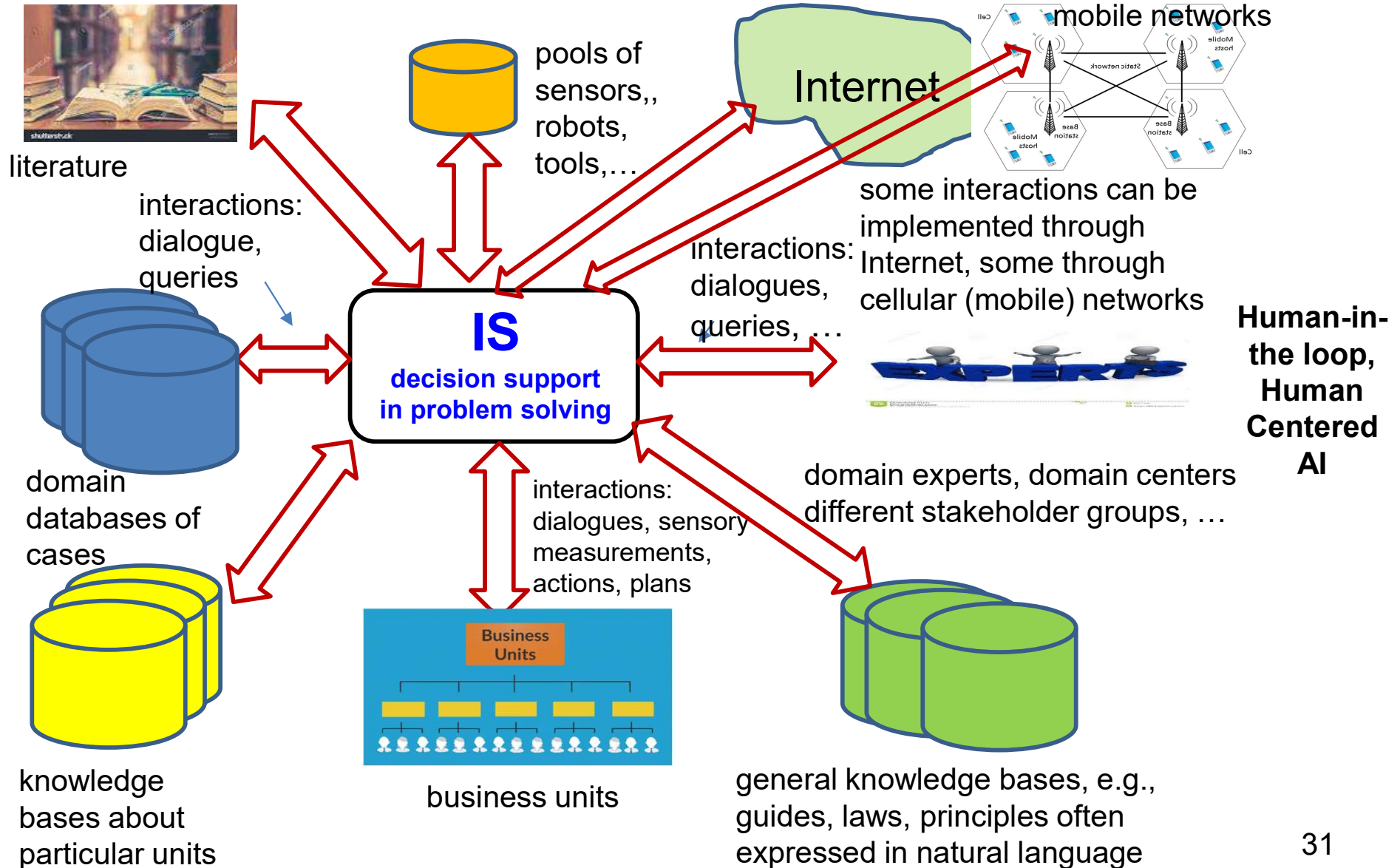
NATURAL COMPUTING

MULTISCALE MODELING

SELF-ORGANIZATION

...

# IS's IN COMPLEX CONTEXT OF INTERACTING ABSTRACT AND PHYSICAL OBJECTS



# COMPLEX SYSTEMS

*Complex system:* the elements are difficult to separate. This difficulty arises from the interactions between elements. Without interactions, elements can be separated. But when interactions are relevant, elements co-determine their future states. Thus, the future state of an element cannot be determined in isolation, as it co-dependends on the states of other elements, precisely of those interacting with it.

Gershenson, C., Heylighen, F.: How can we think the complex? In: Richardson, K. (Ed.): *Managing Organizational Complexity: Philosophy, Theory and Application*, pp. 47–61. Information Age Publishing (2005)



# THE RELEVANT COMPUTING MODEL: FOUNDATIONS FOR DESIGN AND ANALYSIS OF IS's

Many partial proposals in many different domains  
exist,

e.g., multi-agent systems, machine learning, robotics,  
cognitive science, neuroscience, computational  
intelligence, natural computing, ...

**but we need**

**the relevant computing model foundations for IS's.**

**WE PROPOSE IGrC AS SUCH A MODEL**

# DEALING WITH COMPLEX PHENOMENA

Mathematics and the physical sciences made great strides for three centuries by constructing simplified models of complex phenomena, deriving properties from the models, and verifying those properties experimentally.

This worked because the complexities ignored in the models were not the essential properties of the phenomena. **It does not work when the complexities are the essence.**

*Frederick Brooks: The Mythical Man-Month: Essays on Software Engineering. Addison-Wesley, Boston, 1975. (extended Anniversary Edition in 1995).*



# BEYOND THE TURING TEST & REASONING

The Turing test, as originally conceived, focused on language and reasoning; **problems of perception and action were conspicuously absent**. The proposed tests will provide an opportunity to bring four important areas of AI research

(language, reasoning, perception, and action)

back into sync after each has regrettably diverged into a fairly independent area of research.

*C. L. Ortiz Jr. Why we need a physically embodied Turing test and what it might look like. AI Magazine 37 (2016) 55–62.*

# GRANULES & PERCEPTION

Leslie Valiant, of Harvard University, has been named the winner of the 2010 Turing Award for his efforts to develop computational learning theory.

<http://www.techeye.net/software/leslie-valiant-gets-turing-award#ixzz1HVBeZWQL>

Current research of Professor Valiant

<http://people.seas.harvard.edu/~valiant/researchinterests.htm>

**A fundamental question for artificial intelligence is to characterize the**

**computational building blocks** that are **necessary for cognition.**

**COMPLEX  
GRANULES**

# PHYSICAL SEMANTICS

Constructing the **physical part of the theory** and  
unifying it  
with the mathematical part should be considered  
as one of  
the main goals of statistical learning theory

*Vladimir Vapnik, Statistical Learning theory, Wiley 1998, (Epilogue:  
Inference from sparse data, p. 721)*

# **INTERACTIVE GRANULAR COMPUTING (IGrC)**

**=**

**GrC +  
INTERACTIONS OF PHYSICAL  
OBJECTS +  
PERCEPTION +  
REASONING (JUDGMENT)**

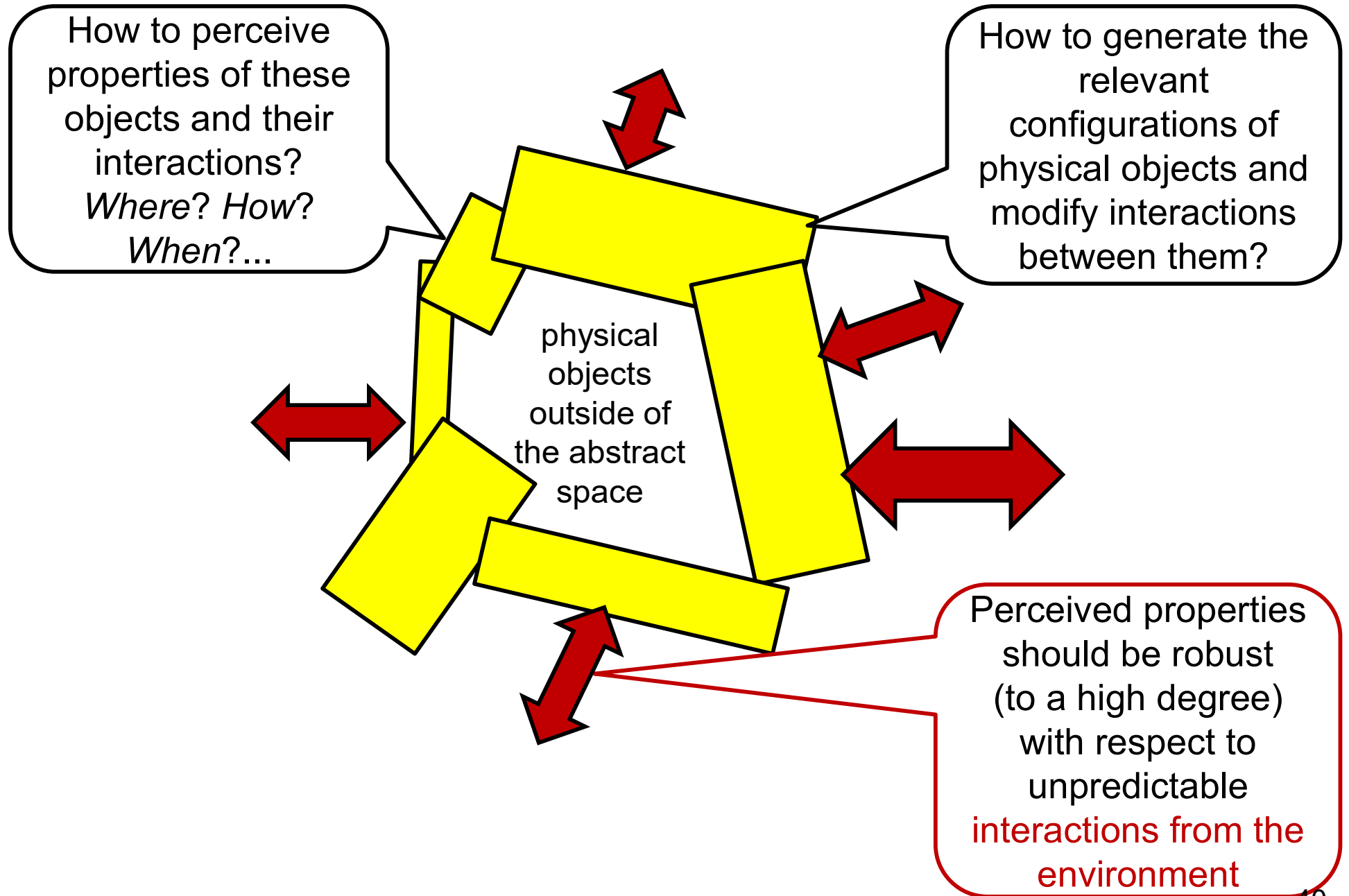
# POSTULATES

Physical objects exist in the physical space and are embedded into its parts.

Physical objects are interacting in the physical space, and thus some collections of physical objects may create dynamical systems in the physical space.

Some properties of physical objects or their configurations as well as their interactions can be perceived by c-granules.

# PROBLEMS





# COMPLEX GRANULES (C-GRANULES)

*Informational-physical complex granules*  
(ipc-granules or *c-granules*, for short) – linking  
abstract and physical spaces

Special cases:

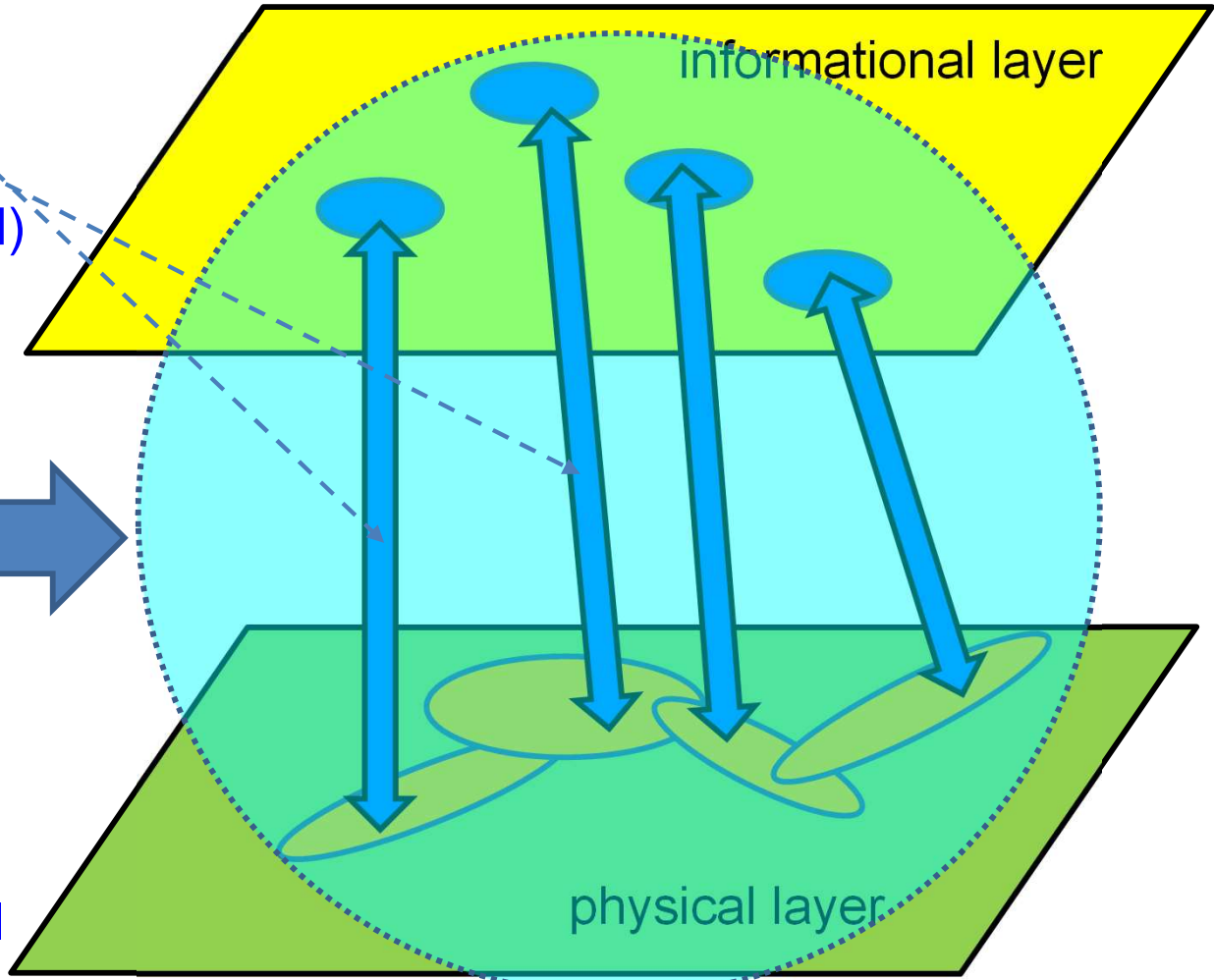
- *information granules* in the abstract space  
– granules considered in GrC
- *physical granules* (*p-granules*, for short) –  
granules in the physical space
- *network of c-granules*

# C-GRANULE: INTUITION

Associations between informational and physical layers realized by **implementational module (IM)** (physical semantics)

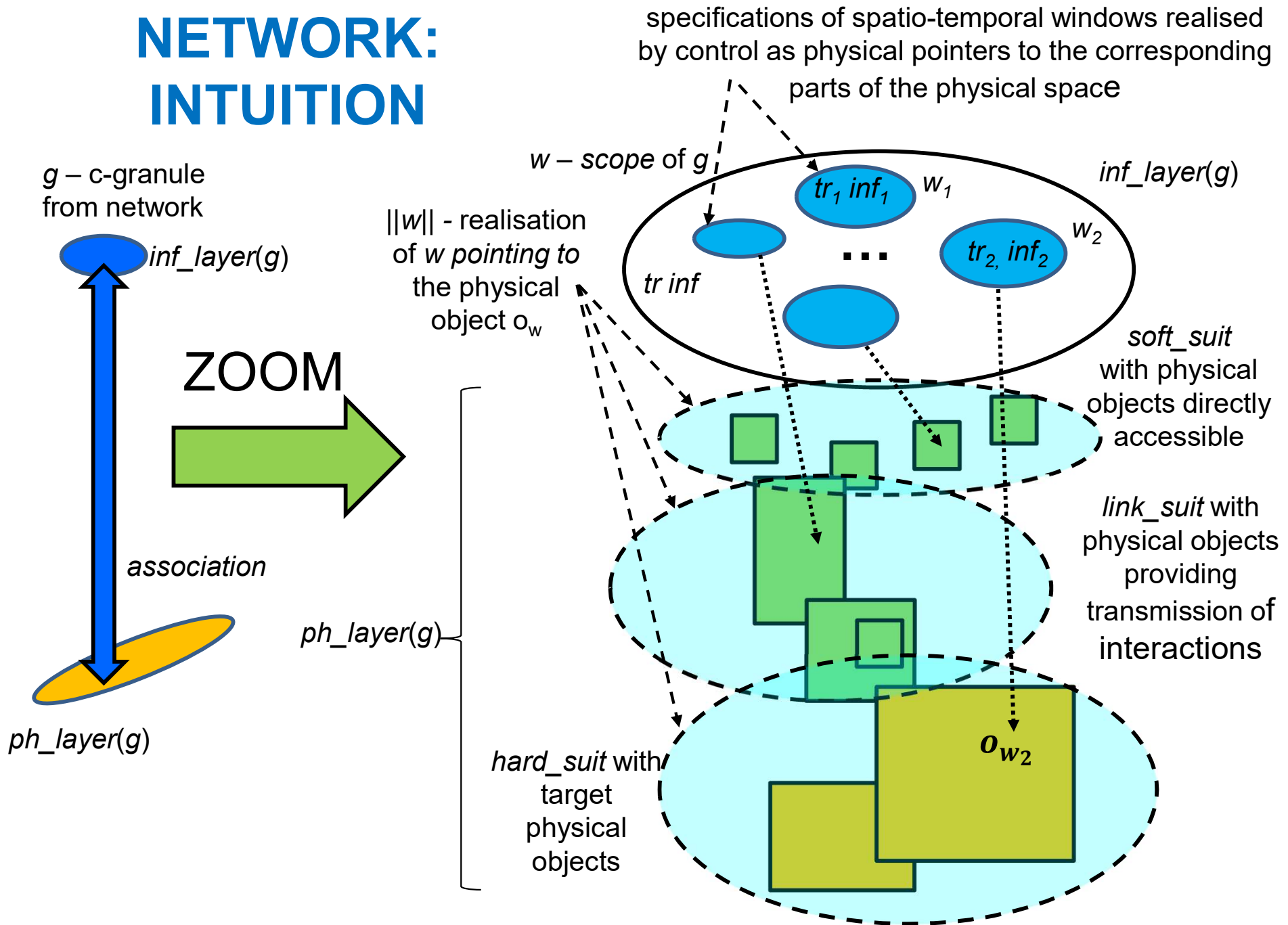
**CONTROL**  
of *tr*  
**c-granule**

Control is able to initiate communications between the informational layer and physical layer using relevant ic-granules (generated by its IM) allowing to collect in the informational layers properties of perceived physical objects and their interactions.



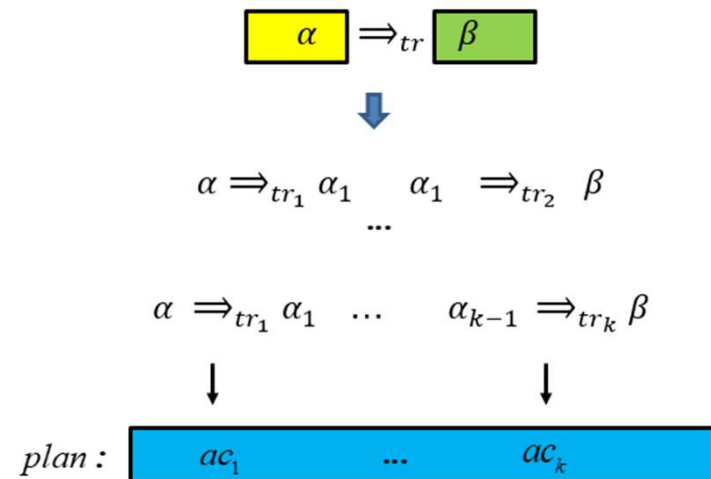
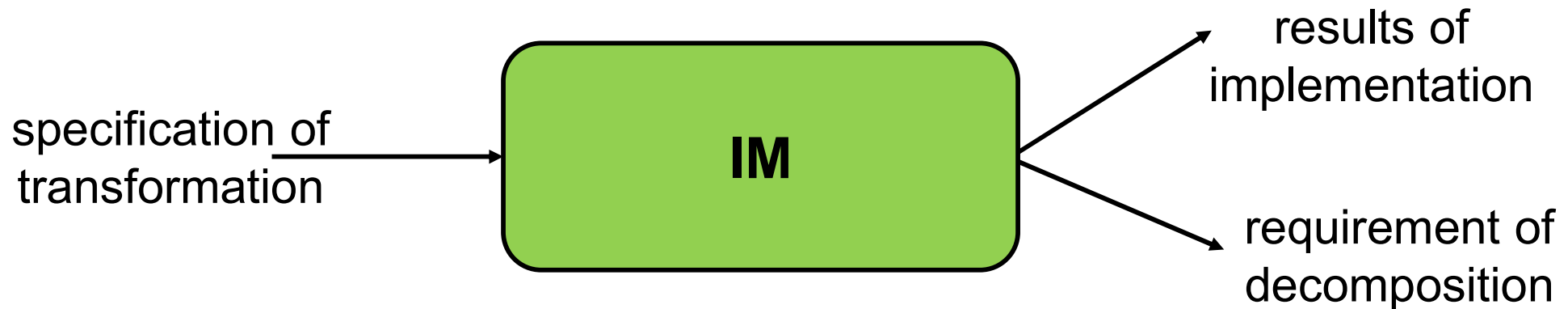
**NETWORK OF INFORMATIONAL  
COMPLEX GRANULES DEALING  
WITH ABSTRACT AND PHYSICAL  
OBJECTS**

# C-GRANULE FROM NETWORK: INTUITION

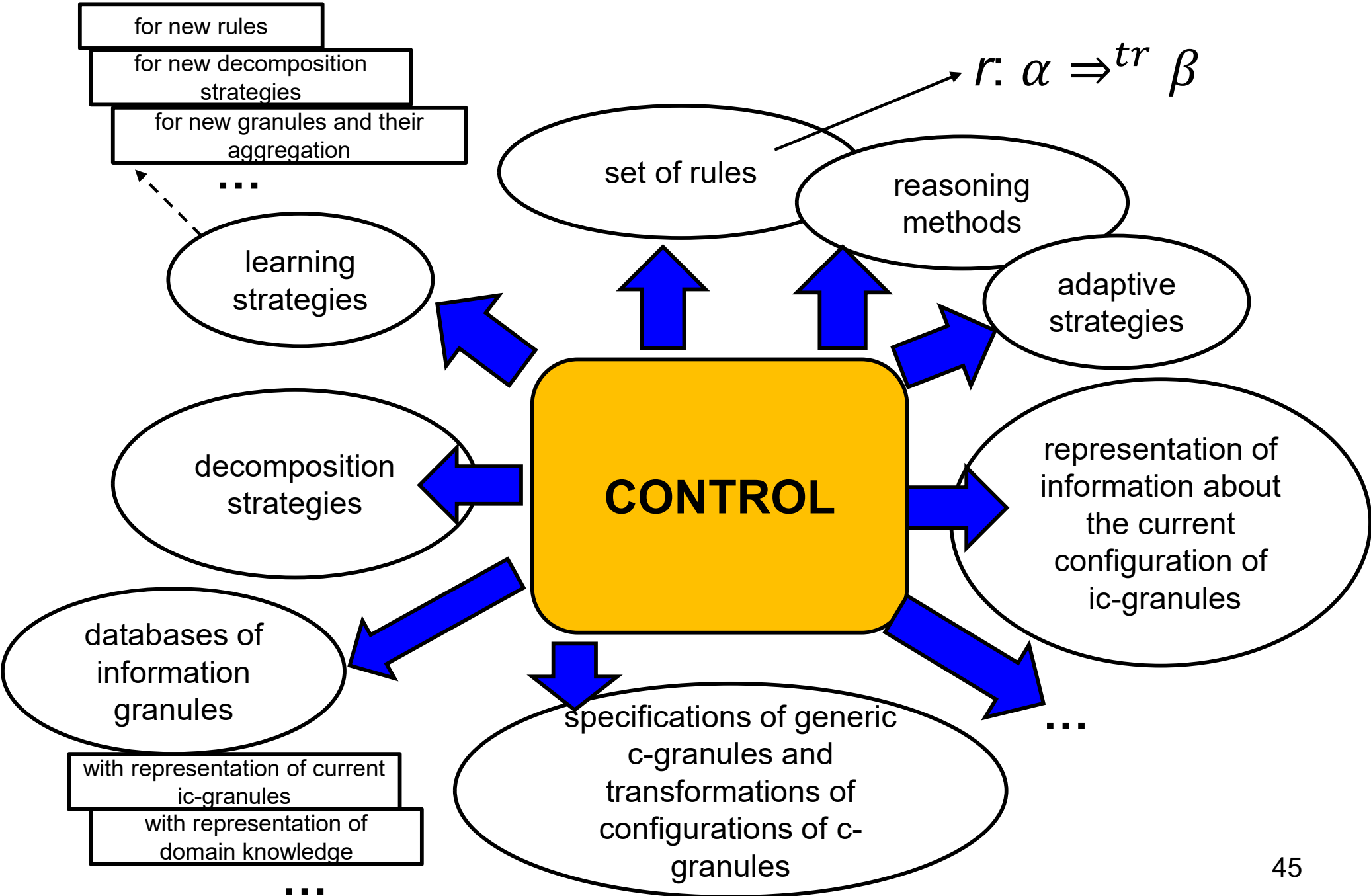


# IMPLEMENTATIONAL MODULE (IM)

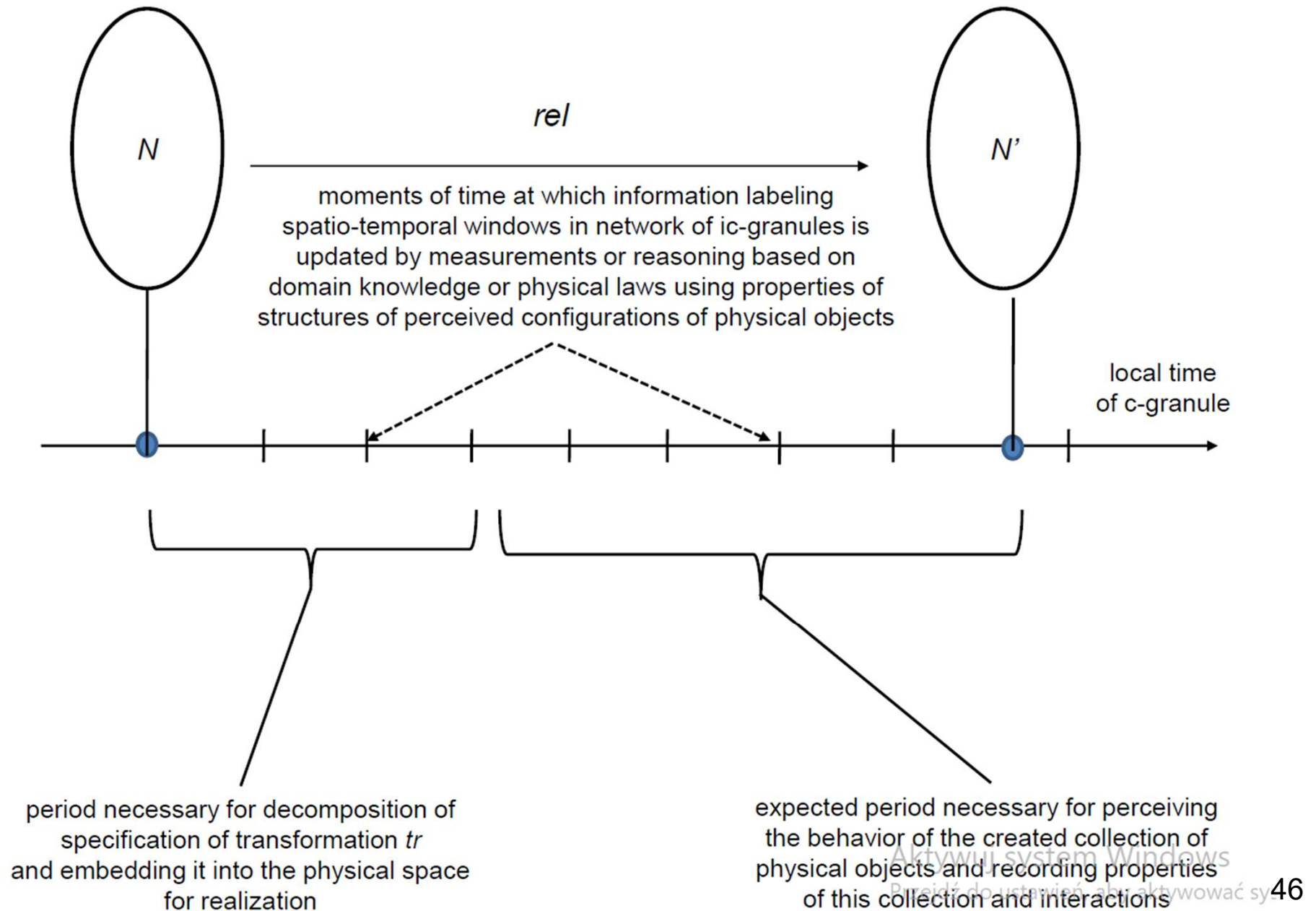
**IM plays a crucial role in interaction  
of abstract and physical objects;  
IM realizes physical semantics**



# CONTROL: INTUITION



# TRANSITION RELATION ON NETWORKS OF C-GRANULES



**REASONING in IGrC**  
**realized**  
**by control of c-granules**

# LESLIE VALIANT: TURING AWARD 2010

A specific challenge is to build on the success of machine learning so as to cover broader issues in intelligence.

**This requires, in particular a reconciliation between two contradictory characteristics - the apparent logical nature of reasoning and the statistical nature of learning.**

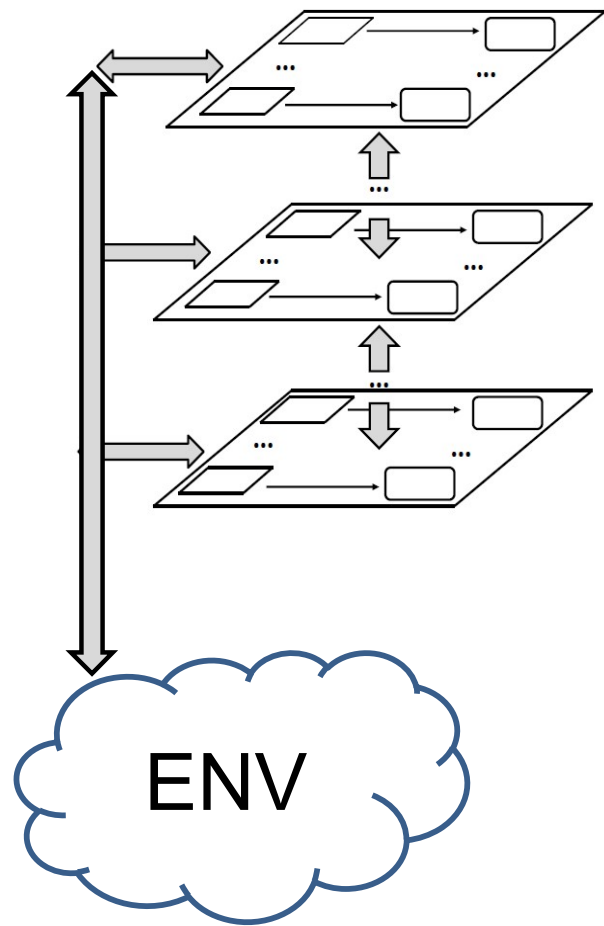
Professor Valiant has developed a formal system, called robust logics, that aims to achieve such a reconciliation.



**REASONING (JUDGMENT)  
REALIZED OVER INTERACTIVE  
COMPUTATIONS COMPOSED  
OUT OF NETWORKS OF C-  
GRANULES  
SUPPORTING REALIZATION OF  
PERCEPTION**



i.e. understanding the perceived situation  
to satisfactory degree for making the right  
decisions

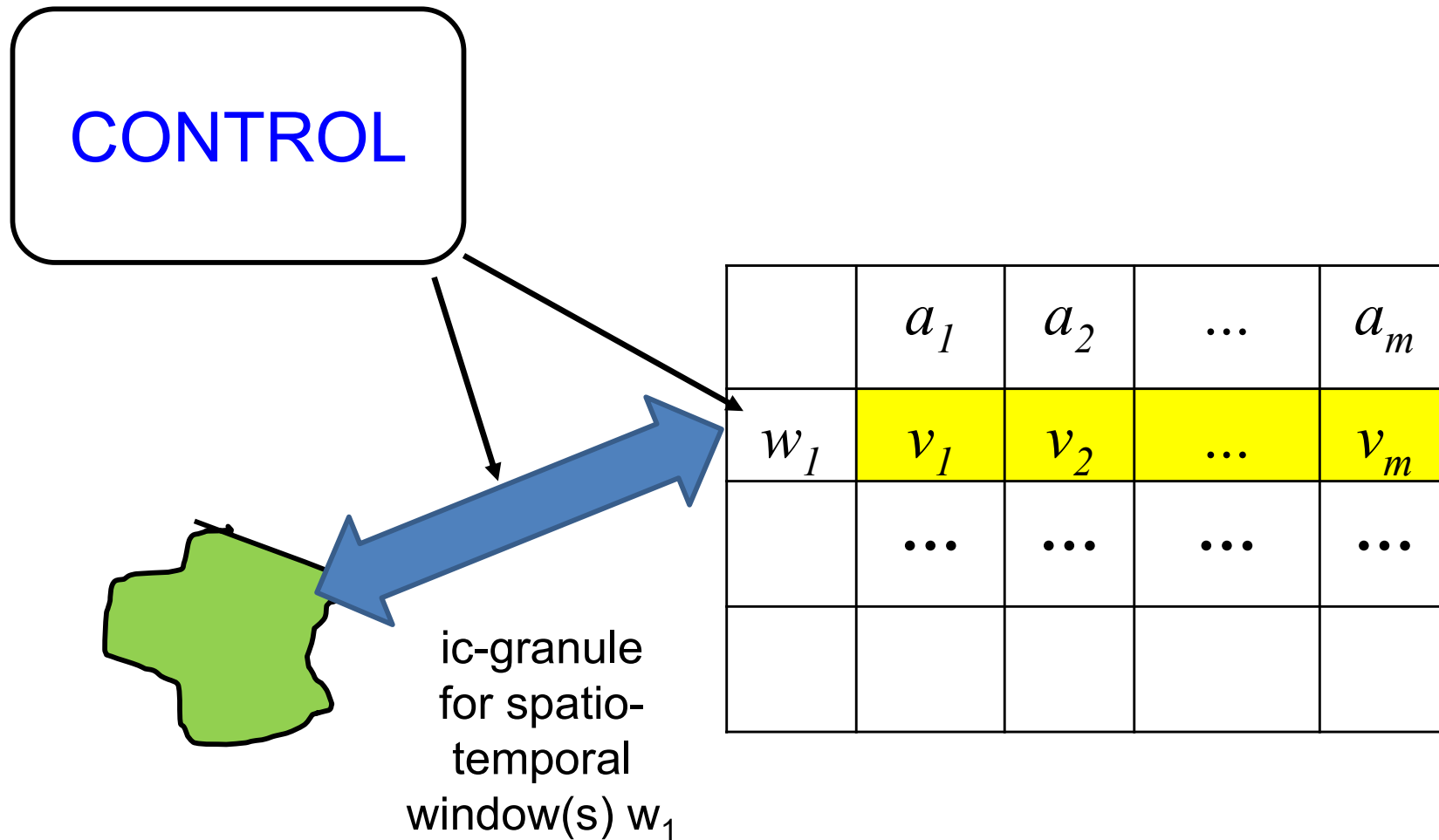


JUDGMENT SUPPORTING  
- IN CONTINUOUS  
INTERACTION WITH THE  
PHYSICAL WORLD -  
DISCOVERY OF  
RELEVANT STRUCTURES  
AND  
COMPUTATIONAL BUILDING  
BLOCKS (GRANULES) OVER  
THEM FOR COGNITION

*where, what, how, when,...*

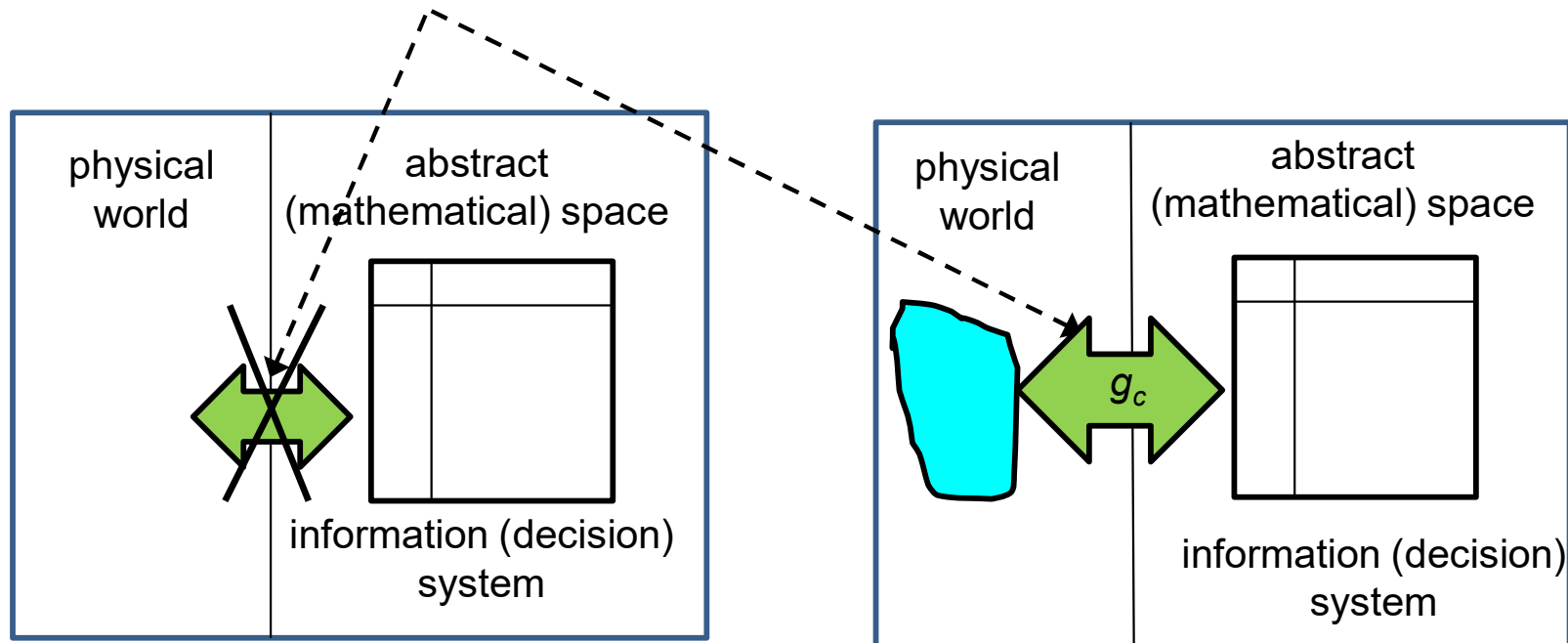
**REASONING TOWARD  
ESTIMATION OF  
MEMBERSHIP:  
RS  
&  
FUZZY SETS (FS)**

# UNCERTAINTY IN OBJECT PERCEPTION INDISCERNIBILITY RELATIONS



# RS: PERCEPTUAL APPROACH

Continuous interactions with the physical world during perceiving of the current situation aiming to understand this situation to a degree satisfactory for making the rights decisions



In the existing approaches to rough sets interactions with the physical world are omitted. Information systems are **GIVEN** as pure mathematical objects.

Rough sets in IGrC (perceptual approach) based on **physical semantics**:: information (decision) systems are obtained as the result of granulation of information perceived by c-granule  $g_c$  in the physical world.

# ADAPTIVE RS: RULES FOR CHANGING COMPLEX GAMES

**Control of c-granule** is aiming to provide the most relevant decision systems for approximation of concepts.

## **Information (decision) systems**

- are represented in informational layer of c-granule; they are not isolated, *given* objects
- have a dynamic structure modified by control of c-granule and (indirectly by) interactions with the environment;

**Objects:** (fragments of) multiple and/or multivariate time series represented in informational layer of c-granule as the result of perceiving the situation in the physical world along computations of c-granule over networks of c-granules

**Attributes:** properties of such objects; necessity of providing possibility to change the currently used attributes during computation in identification of situation (making it possible to select the relevant transformations for realization)

**Decisions:** elements of complex game – pairs (complex vague concept, labeled by specification of transformation (e.g. decision (plan)) related to this concept)

**Complex games** are discovered from such decision tables; approximation of different complex vague concepts is necessary.

# ADAPTIVE RS: RULES FOR CHANGING COMPLEX GAMES

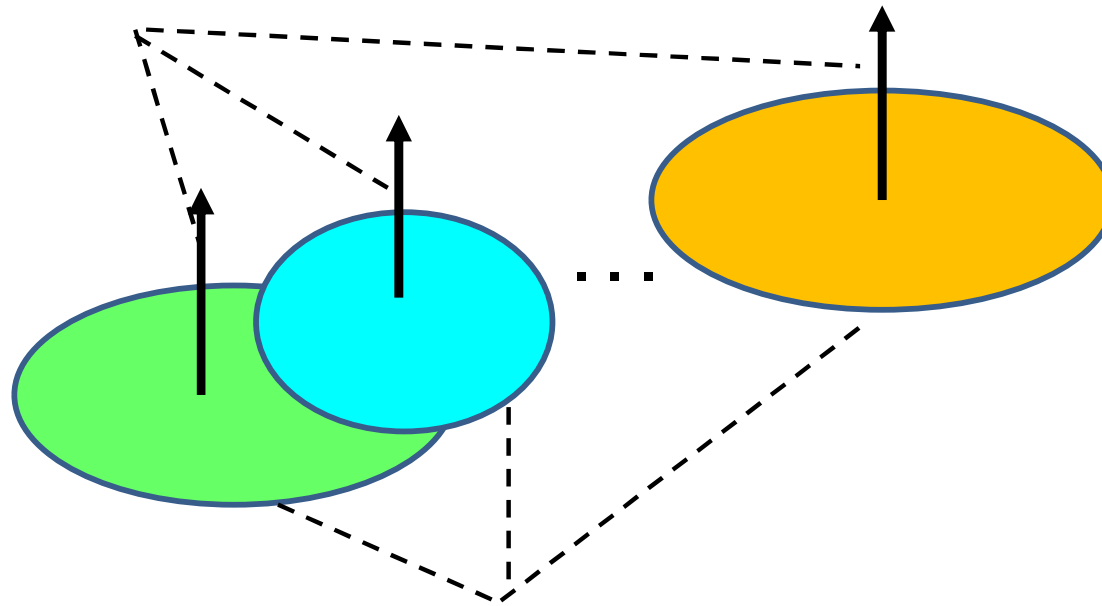
**Necessary reasoning (judgment) methods** supporting:

- discovery of complex games and their adaptation (reasoning about changes – rough calculus)
- identification of the relevant properties of situations in the physical world
- control of computations over networks of c-granules toward generating computations satisfying a given specification; this may be related to the whole computation or to its final state
  - in the case of fuzzy sets: membership degrees of the perceived in the physical world situations to the considered concepts;
  - in the case of rough sets membership degrees to approximation regions of the considered concepts
- resolving conflicts between rules specifying transformation to be performed
- discovery of new sources of the relevant for the considered problem data (data governance)
- discovery of compound sensors and/or actuators, robots

...

# ADAPTIVE RS: RULES FOR CHANGING COMPLEX GAMES

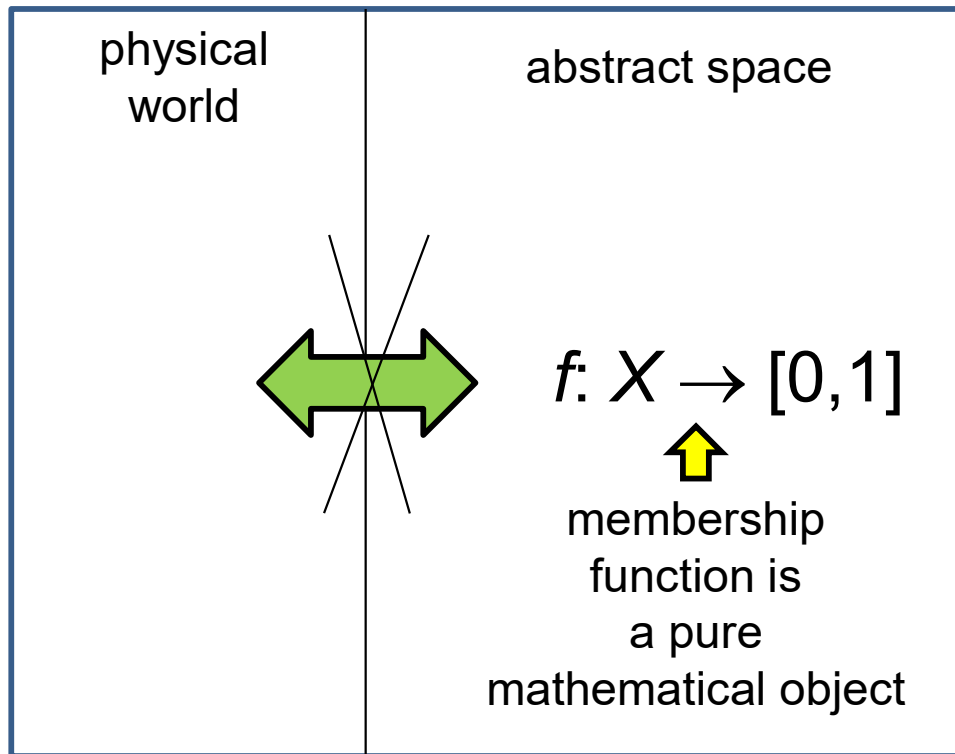
**complex games** for situations with the relevant properties



**complex vague concepts**  
triggering complex games

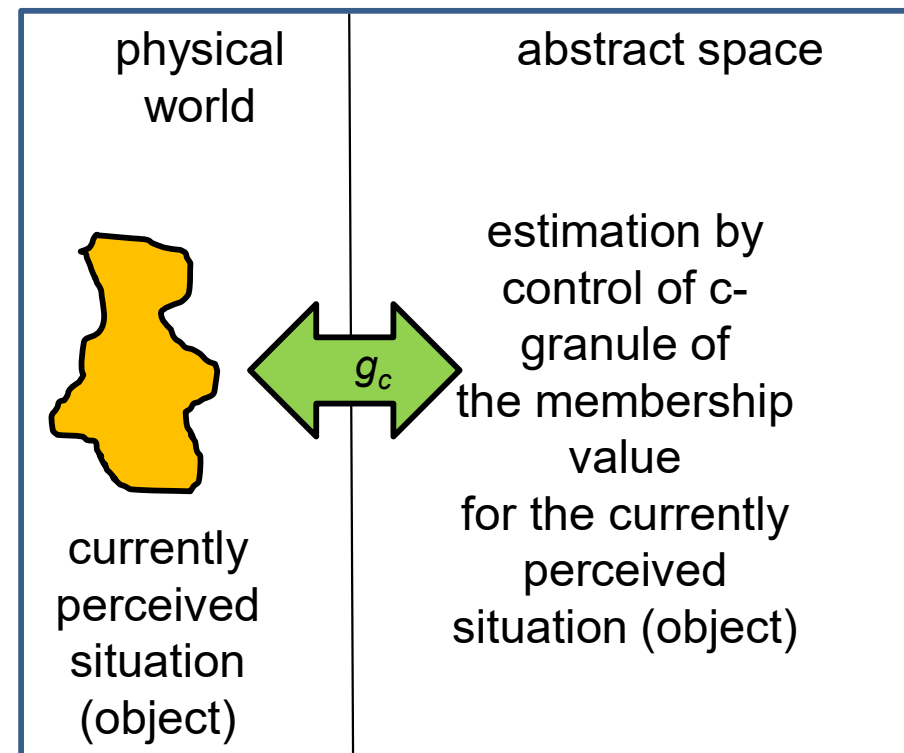


# FS : PERCEPTUAL APPROACH



Fuzzy membership functions are pure mathematical objects.

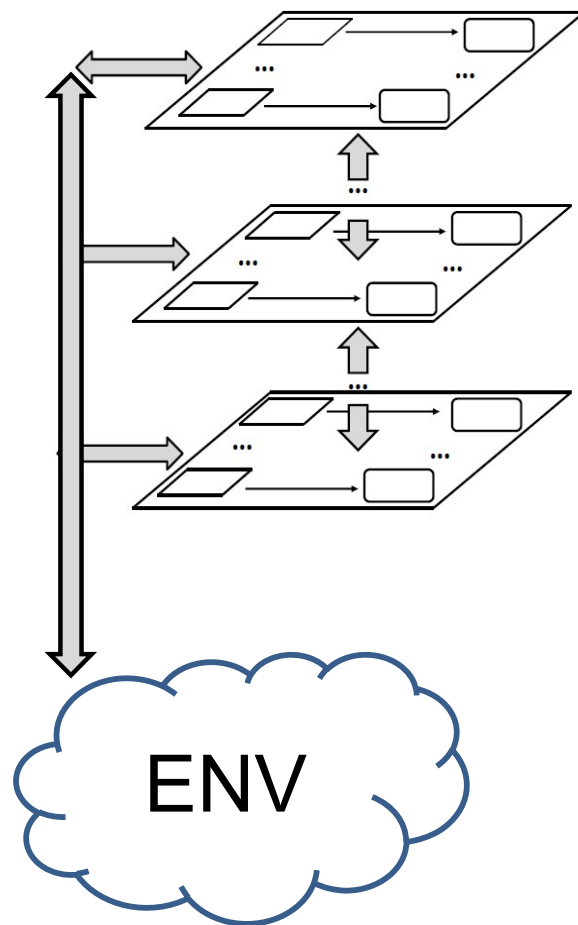
According to Frederick Brooks their models (often models of vague concepts related to complex phenomena,) can not be constructed (induced) using traditional mathematical modeling. Existing approaches to modeling of fuzzy membership functions should be enriched by mechanisms for continuous interaction with the physical real world for perception of the current situation making it possible to estimate membership values.



Fuzzy sets in IGrC: based on **physical semantics**: fuzzy membership value for the currently perceived situation in the real physical world is estimated on the basis of perceived data by networks of ic-granules dynamically interacting with the real physical world up to the moment when understanding of the perceived situation is satisfactory for making this estimation by control of c-granule.

# RS AND COMPLEX PHENOMENA: WHAT NEXT?

REASONING ABOUT CHANGES: ROUGH CALCULUS



ROUGH SETS  
IN INTELLIGENT SYSTEMS  
DEALING WITH COMPLEX PHENOMENA:  
SPACE OF REASONING CONSTRUCTED  
OVER DYNAMIC STRUCTURES BASED ON  
INTERACTIVE GRANULAR COMPUTATIONS  
(NOT PURELY MATHEMATICAL!)  
AS  
THE BASIS FOR APPROXIMATE REASONING,  
IN PARTICULAR FOR CONCEPT  
(CLASSIFICATION) APPROXIMATION IN  
INTELLIGENT SYSTEMS

# RS IN IS's DEALING WITH COMPLEX PHENOMENA

APPROXIMATIONS OF  
COMPLEX VAGUE CONCEPTS  
SHOULD BE DEFINED  
ON THE BASIS OF REASONING  
(JUDGMENT) OVER THESE  
DYNAMICALLY CHANGING  
STRUCTURES

**DYNAMIC SPACE  
OF REASONING CONSTRUCTIONS  
(NOT PURELY MATHEMATICAL!)  
AS  
THE BASIS  
FOR CONCEPT (CLASSIFICATION)  
APPROXIMATION**

IGrC creates the basis for dynamically changing reasoning constructions, used for approximation of concepts (classifications) in Interactive Intelligent Systems. The required reasoning methods are far more rich than nowadays used in constructing the rough set-based approximations of concepts.

# APPROXIMATION REGIONS

- inconsistency in data (considered now in rough sets)
- falsity regions (mistakes in prediction)
- not satisfactory reasoning tools for resolving conflicts in prediction of decisions (e.g. between arguments *for* and *against*)

**IGrC BASED FOUNDATIONS FOR**  
**IS's**  
**RS**  
**FUZZY SETS**  
**CONTROL**  
**RISK MANAGEMENT**  
**DATA SCIENCE**  
**COLLECTIVE INTELLIGENCE**  
**INTELLIGENCE UNDERSTANDING**

...

**REASONING (JUDGMENT)  
ABOUT MEMBERSHIP IS  
PERFORMED ALONG  
COMPUTATIONS OVER  
NETWORKS OF C-GRANULES**

# NATURE OF JUDGMENT

**Reliability of inductive reasoning**  
based on statistical learning theory based on VC-dim.

Harman, S.  
Kulkarni: *Reliable Reasoning: Induction and Statistical Learning Theory*. The MIT Press, 2007.

DEDUCTION

INDUCTION

ABDUCTION

...

figures in:  
explanation of behavior,  
inference,  
experience.

Hence the theory of judgment has a place in:  
psychology,  
logic,  
phenomenology.

*Wayne M. Martin: Theories of Judgment. Psychology, Logic, Phenomenology. Cambridge Univ. Press (2006).*



**WHITE SPOTS OR PARTIALLY  
RECOGNIZED AREAS ON  
THE MAP OF REASONING  
(JUDGMENT)**

# REASONING SUPPORTING PERCEPTION

The main idea of this book is that perceiving is a way of acting. It is something we do. Think of a blind person tap-tapping his or her way around a cluttered space, perceiving that space by touch, not all at once, but through time, by skillful probing and movement. This is or ought to be, our paradigm of what perceiving is.

*Alva Noë: Action in Perception, MIT Press 2004*

# SPECIAL ASPECTS OF NEW KIND OF ALGORITHMS: ML

The algorithms I discuss in this book are special.

Unlike most algorithms, they can be run in environments unknown to the designer, and they learn by **interacting with the environment** how to act effectively in it. After sufficient **interaction** they will have expertise not provided by the designer, but extracted from the environment.

I call these algorithms **ecorithms**.

*Leslie Valiant: Probably Approximately Correct. Nature's Algorithms for Learning and Prospering in a Complex World, MIT Press 2013*

# **REASONING SUPPORTING BASIC CONTROL CYCLE**

# BASIC STEPS IN RS BASED REASONING IN IS's DEALING WITH COMPLEX PHENOMENA

## GIVEN :

$g_o$  - current state of perception

$F_e$  - family of formal specifications of transformations of collections of ic-granules corresponding to enhancing information about the currently perceived situation

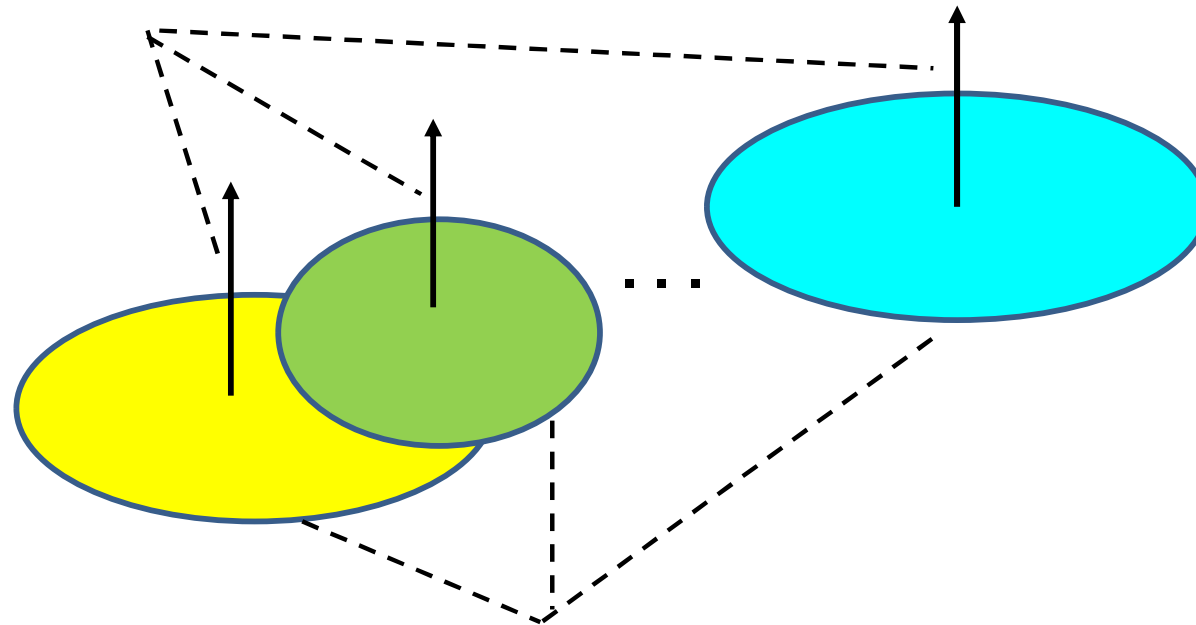
$F_d$  - family of formal specifications of transformations of collections of ic-granules corresponding to decisions

## BASIC CYCLE STEPS:

1. If  $g_o$  makes it possible to select the relevant decision then implement the corresponding decision transformation from  $F_d$  and update  $g_o$  with information perceived after implementation and go to Step 1;
2. Select  $tr$  from  $F$  and implement it in the physical world;
3. Enhance the current state of perception  $g_o$  by information obtained by perceiving the configuration of physical objects obtained by implementation of  $tr$ ;
4. Go to Step 1.

# INTELLIGENT SYSTEMS IN DISCOVERING OF COMPLEX GAMES AND THEIR EVOLUTION IN THE CONTEXT OF INTERACTING THE ABSTRACT AND THE PHYSICAL WORLDS

actions/plans aiming to perform the relevant measurements/actions  
toward achieving the target goals



complex vague concepts  
triggering actions/plans

**REASONING SUPPORTING  
SEARCHING FOR NEW  
RELEVANT DATA:  
*Where, what, when, How, ...?*  
DATA GOVERNANCE**

# REASONING SUPPORTING IMPLEMENTATION OF ROBUST NETWORKS OF C-GRANULES

Niches in:

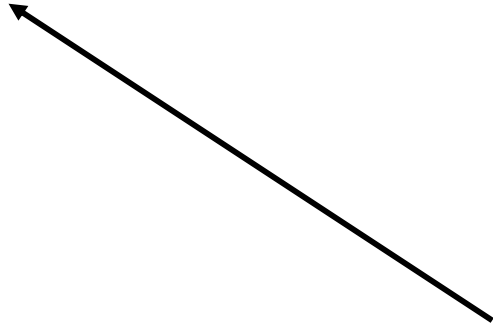
J. H. Holland, "Signals and Boundaries. Building Blocks for Complex Adaptive Systems", The MIT Press, Cambridge, MA (2014)



# REASONING SUPPORTING ADAPTATION

power of judging rightly and following the soundest course of action, based on knowledge, experience, understanding, ...

*Webster's New World College Dictionary*

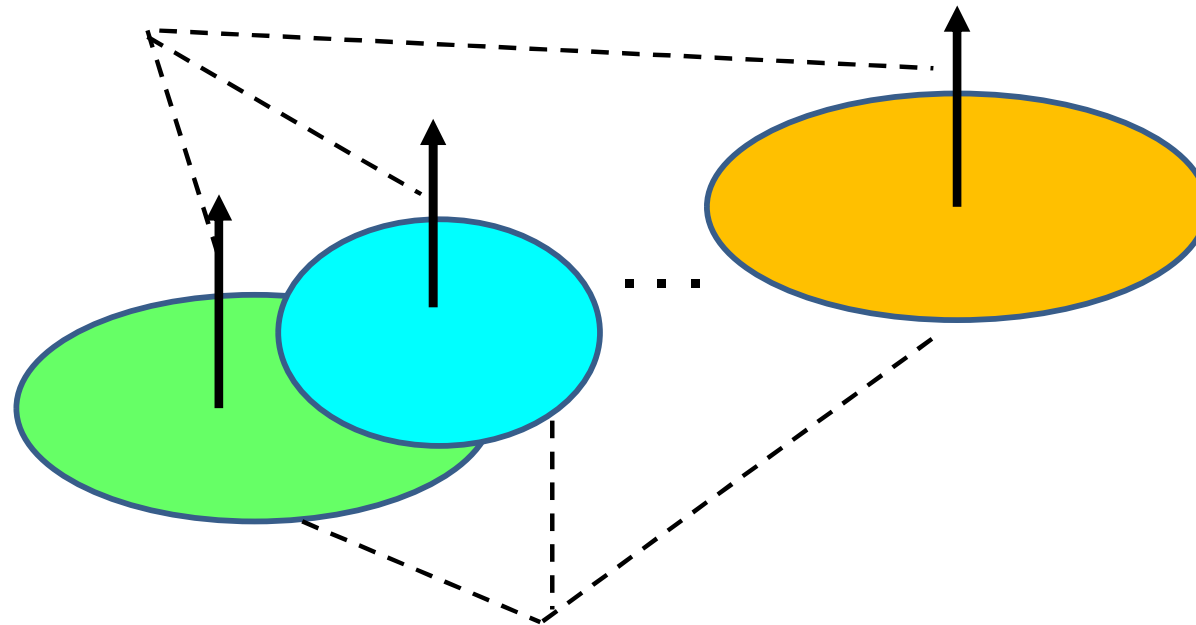


Aristotle's man of practical **wisdom**, the phronimos, does not ignore rules and models, or dispense justice without criteria. He is observant of principles and, at the same time, open to their modification. He begins with nomoi – established law – and employs practical wisdom to determine how it should be applied in particular situations and when departures are warranted. Rules provide the guideposts for inquiry and critical reflection.

*Leslie Paul Thiele: The Heart of Judgment Practical Wisdom, Neuroscience, and Narrative. Cambridge University Press 2006*

# INTELLIGENT SYSTEMS IN DISCOVERING OF COMPLEX ADAPTIVE GAMES IN THE CONTEXT OF INTERACTING THE ABSTRACT AND THE PHYSICAL WORLDS

complex games for situations with the relevant properties



complex vague concepts  
triggering complex games

**EXPERIENCE BASED  
REASONING**

**HUMAN-IN-THE-LOOP  
REASONING  
HUMAN-CENTERED AI**

# PHENOMENOLOGY

originated by Edmund Husserl  
as a method for exploring the nature of  
human experience and perception

Husserl was frustrated by the idea that science and mathematics were increasingly conducted on an abstract plane [treating nature itself as a mathematical manifold] that was disconnected from human experience and human understanding, independently of questions of truth and applicability. He felt that the sciences increasingly dealt with idealized entities and internal abstractions a world apart from the concrete phenomena of daily life.

*Dourish, P.: Where the Action Is. The Foundations of Embodied Interaction. The MIT Press (2004)*

# PRACTICAL JUDGMENT

Practical judgment is not algebraic calculation. Prior to any deductive or inductive reckoning, the judge is involved in selecting objects and relationships for attention and assessing their interactions. Identifying things of importance from a potentially endless pool of candidates, assessing their relative significance, and evaluating their relationships is well beyond the jurisdiction of reason

*Leslie Paul Thiele: The Heart of Judgment Practical Wisdom, Neuroscience, and Narrative. Cambridge University Press 2006*

# MELANIE MITCHELL

Santa Fe Institute

The quest for machines that can make abstractions and analogies is as old as the AI field itself, but the problem remains almost completely open.

Melanie Mitchell: Abstraction and Analogy-Making in Artificial Intelligence, *Annals Reports of the New York Academy of Sciences* 1505(1) 79-101 (2021)

**We do not have yet formal reasoning for experience based reasoning working in IS's**

**However,**

**IS's on the basis of data analysis can help domain expert in his kind of reasoning.**

**Human experts can help AI's to improve reasoning, e.g., in inducing classifiers.**

**Human-Centered AI,  
Human-in-the-Loop ML**



**DECOMPOSITION OF VAGUE  
SPECIFICATIONS USING  
HUMAN BASED  
INFORMATION  
GRANULATION FOR DIVIDE  
AND CONQUER STRATEGY**

Information granulation  
plays a key role in  
implementation  
of the strategy of divide-  
and-conquer in human  
problem-solving  
– *Lotfi A. Zadeh*

*Zadeh, L.A. (1979) Fuzzy sets and  
information granularity. In: Gupta, M.,  
Ragade, R., Yager, R. (eds.), Advances in  
Fuzzy  
Set Theory and Applications, Amsterdam:  
North-Holland Publishing  
Co., 3-18*

*Zadeh, L.A. (2001) A new direction in AI-  
toward a computational theory of  
perceptions. AI Magazine 22(1): 73-84*

# DECOMPOSITION OF TRANSFORMATION SPECIFICATION

Transformation specification  $tr$  from an ic-granule with property  $\alpha$  to an ic-granule with property  $\beta$  available at the planner ic-granule  $g_0$

$$\boxed{\alpha : g_0} \Rightarrow_{tr} \boxed{\beta : g}$$



$$\alpha : g_0 \Rightarrow_{tr_1} \alpha_1 : g_1 \quad \alpha_1 : g_1 \Rightarrow_{tr_2} \beta : g$$

...

$$\alpha : g_0 \Rightarrow_{tr_1} \alpha_1 : g_1 \quad \dots \quad \alpha_{k-1} : g_{k-1} \Rightarrow_{tr_k} \beta : g$$

*plan :*



# COMPUTING WITH WORDS

## LOTFI A. ZADEH

[...] Manipulation of perceptions plays a key role in human recognition, decision and execution processes. As a methodology, computing with words provides a foundation for a computational theory of perceptions - a theory which may have an important bearing on how humans make - and machines might make – perception - based rational decisions in an environment of imprecision, uncertainty and partial truth.

[...] computing with words, or CW for short, is a methodology in which the objects of computation are words and propositions drawn from a natural language.

*Lotfi A. Zadeh: From computing with numbers to computing with words – From manipulation of measurements to manipulation of perceptions. IEEE Transactions on Circuits and Systems 45(1), 105–119 (1999)*

# **DIALOGUE OF IS's WITH DOMAIN EXPERTS OR USERS**

# JUDEA PEARL - TURING AWARD 2011

for fundamental contributions to artificial intelligence through the development of a calculus for probabilistic and causal reasoning.

Traditional statistics is strong in devising ways of describing data and inferring distributional parameters from sample.

Causal inference requires two additional ingredients:

- *a science-friendly language for articulating causal knowledge,*

and

- *a mathematical machinery for processing that knowledge, combining it with data and drawing new causal conclusions about a phenomenon.*

*Judea Pearl: Causal inference in statistics: An overview.  
Statistics Surveys 3, 96-146 (2009)*

**REASONING SUPPORTING  
DISCOVERY OF SOCIETIES  
OF C-GRANULES WITH THE  
REQUIRED BEHAVIORAL  
PATTERNS**

# SUMMARY



**We outlined some aspects of  
RS & GrC  
and  
PERCEPTUAL APPROACH  
TO  
INTELLIGENT SYSTEMS  
BASED ON IGrC.**

**We discussed  
IGrC model  
as the base for design  
Intelligent Systems  
dealing with complex phenomena.**

**The aim was to explain how  
the IGrC computing  
model**

**has the potential to handle the  
grounding problem by bridging a  
connection between the abstract  
mathematical modeling and the real  
physical semantics.**

**We discussed some aspects of  
modeling of reasoning  
(ADAPTIVE) JUDGMENT  
on which  
the decision support systems  
dealing with complex phenomena  
should be based.**

# FOUNDATIONS BASED ON IGrC FOR INTELLIGENT SYSTEMS DEALING WITH COMPLEX PHENOMENA

Tomorrow, I believe, we will use  
**INTELLIGENT SYSTEMS**  
to support our decisions  
in defining our research strategy and specific aims,  
in managing our experiments,  
in collecting our results, interpreting our data,  
in incorporating the findings of others,  
in disseminating our observations,  
in extending (generalizing) our experimental observations  
- through exploratory discovery and modeling -  
in directions completely unanticipated

- Z. Pawlak: *Rough sets. International Journal of Computer and Information Sciences* 11 (1982)
- Z. Pawlak: *Rough sets. Theoretical Aspects of Reasoning About Data. Kluwer* (1991)
- Z. Pawlak, A. Skowron:  
    *Rudiments of rough sets. Inf. Sci.* 177(1) 3-27 (2007)  
    *Rough Sets: Some Extensions. Inf. Sci.* 177(1) 28-40 (2007)  
    *Rough Sets and Boolean Reasoning. Inf. Sci.* 177(1) 41-73 (2007)
- A. Skowron, Z. Suraj (eds.): *Rough Sets and Intelligent Systems. Professor Zdzisław Pawlak in Memoriam. Series Intelligent Systems Reference Library 42-43, Springer, Heidelberg* (2013)
- J. Kacprzyk, W. Pedrycz (eds.), *Handbook of Computational Intelligence, Springer* (2015) (part on rough sets).
- G. Wang, A. Skowron, Y. Yao, D. Ślęzak, L. Polkowski (eds.): *Thriving Rough Sets: 10th Anniversary - Honoring Professor Zdzisław Pawlak's Life and Legacy & 35 years of Rough Sets. Studies in Computational Intelligence 708, Springer, Heidelberg* (2017)
- A. Skowron, D. Ślęzak: *Rough Sets Turn 40: From Information Systems to Intelligent Systems. FedCSIS 2022 Proceedings, pp. 23–34.*  
*Rough Set Database System (RSDS) <http://rsds.ur.edu.pl>*

*IGrC publications, e.g.: <https://dblp.uni-trier.de/pers/hd/s/Skowron:Andrzej>*  
*A. Skowron, D. Ślęzak: Rough Sets in Interactive Granular Computing: Toward Foundations for Intelligent Systems Interacting with Human Experts and Complex Phenomena. IJCRS 2023.*

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